

# **EXHIBIT 60**

GOVERNMENT OF  
THE VIRGIN ISLANDS OF THE UNITED STATES

CHARLOTTE AMALIE, ST. THOMAS

C-111-99

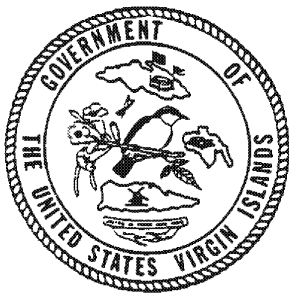
To All To Whom These Presents Shall Come:

I, the undersigned, LIEUTENANT GOVERNOR, do hereby certify that

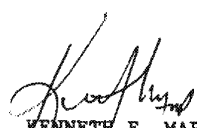
FINANCIAL TRUST COMPANY, INC.

of the Virgin Islands filed in my office on November 6, 1998 as provided  
for by law. Articles of Incorporation, duly acknowledged:

WHEREFORE the persons named in the said Articles, and who have  
signed the same, and their successors, are hereby declared to be from the  
date aforesaid, a corporation by the name and for the purposes set forth in  
said Articles, with the right of succession as therein stated.



Witness my hand and the Seal of the Government  
of the Virgin Islands of the United States, at Char-  
lotte Amalie, St. Thomas, this 30th day of  
November, A.D., 19 98

  
KENNETH E. MAPP  
Lieutenant Governor for the Virgin Islands

**ARTICLES OF INCORPORATION**  
**OF**  
**FINANCIAL TRUST COMPANY, INC.**

We, the undersigned, for the purposes of associating to establish a corporation for the transaction of the business and the promotion and conduct of the objects and purposes hereinafter stated, under the provisions and subject to the requirements of the laws of the Virgin Islands of the United States (hereinafter called the Virgin Islands), and particularly the General Corporation Law of the Virgin Islands (Chapter 1, Title 13, Virgin Islands Code), as the same may be amended from time to time, do make and file these Articles of Incorporation in writing and do certify:

**ARTICLE I**

The name of the corporation (hereinafter referred to as the "corporation") is FINANCIAL TRUST COMPANY, INC.

**ARTICLE II**

The principal office of the corporation in the Virgin Islands is located at 41-42 Kongens Gade, St. Thomas, VI 00802 , and the name of the resident agent of the corporation at that address is Paul Hoffman.

**ARTICLE III**

Without limiting in any manner the scope and generality of the allowable functions of the corporation, it is hereby provided that the corporation shall have the following purposes, objects and powers:

1. To provide financial counseling and investment advice to clients both within and without the United States Virgin Islands, including serving as trustee and/or fiduciary for such clients and others.
2. To engage in any commercial, industrial, agricultural, marketing, transportation, or service activity, business, or enterprise calculated or designed to be profitable to the corporation.
3. To design, develop, manufacture, construct, assemble, install, repair, maintain, prepare and compound and to buy, sell, import, export, and otherwise deal in commercial, industrial, agricultural, or other instruments, appliances, tools, machinery, equipment, parts, supplies, accessories, devices, preparations, compounds, and articles, and goods, wares, and merchandise of every kind; to maintain and operate laboratories and testing facilities of every kind and to carry on the business of analysts, testers, examiners, advisors, and technical consultants with respect to materials, equipment, and processes of every kind and to carry on research and experiments with respect thereto.

Articles of Incorporation  
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4. To acquire, hold, maintain, and operate such plants, workshops, offices, stores, buildings, equipment, vehicles, and vessels as may be desirable for the proper conduct of the business herein referred to, and to do and perform every other act that may be legally performed by a corporation engaged in such business.
5. To apply for, acquire, register, use, hold, sell, assign, or otherwise dispose of (either absolutely or by way of lease, mortgages, pledge, or license), to grant licenses with respect to and otherwise turn to account any letters patent of the United States or of any foreign country, or pending applications therefor, and any inventions, improvements, devices, trade secrets, formulae, processes, trademarks, trade names, brands, labels, copyrights, and privileges and any right, title, or interest therein.
6. To purchase, or otherwise acquire, take by devise, hold, own, mortgage, pledge, sell, enjoy or otherwise turn to account, assign, and transfer and to invest, trade, and deal in goods, wares, and merchandise, and real and personal property of every kind.
7. To acquire all or any part of the good will, rights, property, and business of any person, firm, association, or corporation and to pay for the same in cash or in stock or bonds of this corporation or otherwise and to hold or in any manner dispose of the whole or any part of the property so purchased, and to assume in connection therewith any liabilities of any such person, firm, association, or corporation, and to conduct in any lawful manner in any place the whole or any part of the business thus acquired.
8. To purchase, hold, sell, assign, transfer, mortgage, pledge, or otherwise dispose of the shares of the capital stock of, or any bonds, securities, or evidences of indebtedness created by any other corporation or corporations of the Virgin Islands or any other jurisdiction and, while the owner of such stocks, bonds, securities, or evidences of indebtedness, to exercise all the rights, powers and privileges of ownership, including the right to vote any stock thus owned.
9. To borrow or raise money to any amount permitted by law by the sale or issue of bonds, notes, debentures, or other obligations of any kind and to secure the same by mortgages or other liens upon any and all of the property of every kind of the corporation.
10. To enter into and carry out any contracts including entering into joint ventures or partnerships, limited or general, as limited or general partner, or both, for or in relation to the foregoing business with any person, firm, association, corporation, or government or governmental agency.



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Page 3

11. To conduct its business in the Virgin Islands and elsewhere in the United States and foreign countries and to have offices within or outside the Virgin Islands and to hold, purchase, mortgage, and convey real and personal property within or outside the Virgin Islands.
12. To do all and everything necessary, suitable and proper for the accomplishment of any of the purposes or the attainment of any of the objects or the exercise of any of the powers herein set forth, either alone or in connection with other firms, individuals, associations, or corporations in the Virgin Islands and elsewhere in the United States and foreign countries, and to do any other acts or things incidental or appurtenant to or growing out of or connected with the said business, purposes, objects, and powers or any part thereof not inconsistent with the laws of the Virgin Islands, and to exercise any and all powers now or hereafter conferred enumerated herein or not.

The purposes, objects, and powers specified in this Article shall not be limited or restricted by reference to the terms of any other subdivision or of any other Article of these Articles of Incorporation.

ARTICLE IV

The total number of shares of stock which the corporation is authorized to issue is 1000 shares of common stock of no par value; no preferred stock is authorized.

The minimum amount of capital with which the corporation will commence business is \$1,000.00.

ARTICLE V

The name and place of residence of each of the persons forming the corporation are as follows:

Barbara Mignon Weatherly

[REDACTED]

Jennie-lynn Falk

[REDACTED]

Dale R. Michael

[REDACTED]

ARTICLE VI

The corporation is to have perpetual existence.

ARTICLE VII

The corporation is to be unlimited in the amount of indebtedness to which it shall at any time be subject.

ARTICLE VIII

For the management of the business and for the conduct of the affairs of the corporation, and in further creation, definition, limitation, and regulation of the powers of the corporation and of its directors and stockholders, it is further provided:

1. The number of directors of the corporation shall be fixed by, or in the manner provided in the By-Laws, but in no case shall the number be less than three. The directors need not be stockholders.
2. In furtherance and not in limitation of the powers conferred by the laws of the Virgin Islands, and subject at all times to the provisions thereof, the Board of Directors is expressly authorized and empowered:
  - a) Subject to the right of a majority of the stockholders to amend, repeal, alter or modify the By-Laws at any regular meeting, or at any special meeting called for such purposes, to make, alter and repeal By-Laws, not inconsistent with any existing law, fixing or altering the management of the property of the corporation, the governing of its affairs, and the manner of certification and transfer of its stock.
  - b) To authorize and issue obligations of the corporation, secured and unsecured, to include therein such provisions as to redeemability, convertibility or otherwise, as the Board of Directors in its sole discretion may determine and to authorize the mortgaging or pledging of, and to authorize and cause to be executed mortgages and liens upon any property of the corporation, real or personal, including after acquired property.
  - c) To determine whether any, and, if any, what part of the net profits of the corporation or of its net assets in excess of its capital shall be declared in dividends and paid to the stockholders, and to direct and determine the use and disposition thereof.

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Page 5

- d) To contract in the name of the corporation with individual members of the Board of Directors in their individual capacity or as representatives of any firm, association or corporation.
- e) To sell or otherwise dispose of the real or personal property of the corporation.
- f) To set apart a reserve or reserves, and to abolish such reserve or reserves, or to make such other provisions, if any, as the Board of Directors may deem necessary or advisable for working capital, for additions, improvements and betterments to plant and equipment, for expansion of the business of the corporation (including the acquisition of real and personal property for this purpose) and for any other purpose of the corporation.
- g) To establish bonus, profit-sharing, pension, thrift and other types of incentive, compensation or retirement plans for the officers and employees (including officers and employees who are also directors) of the corporation and to fix the amounts of profits to be distributed or shared or contributed and the amounts of the corporation's funds otherwise to be devoted thereto and to determine the persons to participate in any such plans and the amounts of their respective participation.
- h) To issue, or grant options for the purpose of shares of stock of the corporation to officers and employees (including officers and employees who are also directors) of the corporation and on such terms and conditions as the Board of Directors may from time to time determine.
- i) To enter into contracts for the management of the business of the corporation for terms not exceeding five (5) years.
- j) To exercise all the powers of the corporation, except such as are conferred by law, or by these Articles of Incorporation or by the By-Laws of the corporation, upon the stockholders.

ARTICLE IX

Any person made a party to or otherwise involved in any action, suit or proceeding, by reason of the fact that he is or was a director, resident agent or officer of the corporation or of any corporation in which he served as such at the request of the corporation, shall be indemnified by the corporation against any and all amounts, costs and expenses, including but not limited to, attorney's fees, amounts paid upon judgments or awards or in settlements (before or after suit is commenced),

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actually and necessarily incurred by or imposed upon him in connection with such action, suit or proceeding, or in connection with any appeal therein, except in relation to matters as to which it shall be adjudged in such action, suit or proceeding, or in connection with any appeal therein, that such officer or director is liable for wilful misconduct in the performance of his duties. The provisions of this Article shall not be deemed exclusive of any other rights respecting indemnification to which one seeking indemnification may be entitled and shall not be read to limit or restrict any applicable provisions of law, nor to further limit the corporation as respects indemnification. The rights respecting indemnification referred to herein shall inure to the benefit of the heirs, executors and administrators of any person entitled to indemnification.

#### ARTICLE X

The corporation reserves the right to amend, alter, change, or repeal any provisions contained in The Articles of Incorporation in the manner now or hereafter prescribed by statute and all rights conferred upon stockholders herein are granted subject to this reservation.

IN WITNESS WHEREOF we have made, signed and acknowledged these Articles of Incorporation this 6<sup>th</sup> day of November, 1998.

  
Barbara Mignon Weatherly

  
Jennie-lynn Falk

  
Dale R. Michael

TERRITORY OF THE VIRGIN ISLANDS )  
 )ss:  
DIVISION OF ST. THOMAS & ST. JOHN )

The foregoing instrument was acknowledged before me this 6<sup>th</sup> day of November, 1998, by Barbara Mignon Weatherly, Jennie-lynn Falk, and Dale R. Michael.

  
Notary Public

Paul Hoffman  
Commission Expires June 27, 2000  
Notary Public Commission No. LNP-13-96

## Consent of Agent for Service of Process

— 0 —

This writing witnesseth that the undersigned Paul Hoffman  
(Type or print agent's name)

having been designated by the

FINANCIAL TRUST COMPANY, INC.

Name of Corporation

as agent of the said company upon whom service of process may be made in all suits arising  
against the said company in the Courts of the Virgin Islands, do hereby consent to act as  
such agent, and that service of process may be made upon me in accordance with Title 13 of  
the Virgin Islands Code. 1105217

IN WITNESS WHEREOF, I have hereunto set my signature this 6th day of November  
1998 5477

Paul Hoffman  
(Signature of Agent)

Subscribed and sworn to before me this 6th day of November, 1998  
at St. Thomas, VI

Barbara Mignone Walker  
(Notary Public)

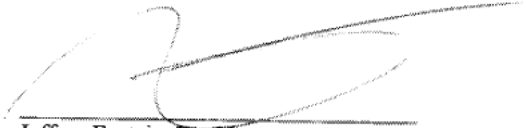
Barbara Mignone Walker  
Commission Expires November 21, 2001  
Notary Public Commission No. 15013-1

CERTIFICATE OF APPOINTMENT  
OF RESIDENT AGENT OF  
FINANCIAL TRUST COMPANY, INC.

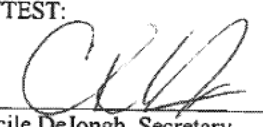
I, Jeffrey Epstein, President of Financial Trust Company, Inc. ("The Corporation") certify that the board of directors of the Corporation on June 16, 2005, did unanimously consent to the adoption of the following resolution:

RESOLVED, that Maria Tankenson Hodge, 1340 Taarneberg, St. Thomas, Virgin Islands, [REDACTED], be and hereby is duly appointed to serve as resident agent for service of legal process in the U.S. Virgin Islands with full authority to accept the service of legal process on behalf of the Corporation.

DATED: 6/23/05

  
\_\_\_\_\_  
Jeffrey Epstein, President

A TRUE COPY  
ATTEST:

  
\_\_\_\_\_  
Cecile DeJongh, Secretary



***CONSENT of AGENT for SERVICE of PROCESS***

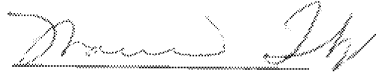
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This writing witnesseth that the undersigned **MARIA TANKENSON HODGE**  
having been designated by the corporation known as

**FINANCIAL TRUST COMPANY, INC.**

as agent of the said company upon whom service of process may be made in all suits  
arising against the said company in the Courts of the Virgin Islands, does hereby consent  
to act as such agent, and that service of process may be made upon me in accordance with  
Title 13 of the Virgin Islands Code.

IN WITNESS WHEREOF, I have hereunto set my signature this 24<sup>th</sup> day of June,  
2005.



Maria Tankenson Hodge  
HODGE & FRANCOIS  
1340 Taarneberg  
St. Thomas, VI 00802

Subscribed and sworn to before me this 24<sup>th</sup> day of June, 2005 at Charlotte

Amalie, St. Thomas, U.S. Virgin Islands.

  
Notary Public

Denise M. Francois  
My Commission Expires: October 17, 2008  
LNP-002-03



THE UNITED STATES VIRGIN ISLANDS  
OFFICE OF THE LIEUTENANT GOVERNOR  
DIVISION OF CORPORATIONS AND TRADEMARKS

5049 Kongens Gade  
Charlotte Amalie, Virgin Islands 00802  
Phone - 340.776.8515  
Fax - 340.776.4612

1105 King Street  
Christiansted, Virgin Islands 00820  
Phone - 340.773.6449  
Fax - 340.773.0330

**FRANCHISE TAX REPORT - DOMESTIC CORPORATION**  
CORPORATE FILINGS AND REQUISITE TAXES ARE DUE, EACH YEAR, ON OR BEFORE JUNE 30<sup>th</sup>.  
AVOID PENALTIES AND INTEREST BY PAYING ON TIME.

TODAY'S DATE	6/30/2013
TAX CLOSING DATE	12/31/2012
EMPLOYER IDENTIFICATION NO. (EIN)	

## SECTION 1

CORPORATION NAME	Financial Trust Company, Inc.
PHYSICAL ADDRESS	6100 Red Hook Quarter, B3, St. Thomas, U.S. Virgin Islands 00802
MAILING ADDRESS	6100 Red Hook Quarter, B3, St. Thomas, U.S. Virgin Islands 00802
DATE OF INCORPORATION	11/6/1998
NATURE OF BUSINESS	Services

## SECTION 2

CAPITAL STOCK AUTHORIZED ON LAST FILED REPORT  
CAPITAL STOCK AUTHORIZED ON THIS DATE

1000 shares no par value  
1000 shares no par value

## SECTION 3 - PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS

- A. AS SHOWN ON LAST FILED REPORT  
B. ADDITIONAL CAPITAL PAID SINCE LAST REPORT  
C. SUM OF 'A' AND 'B' ABOVE  
D. PAID-IN CAPITAL WITHDRAWN SINCE LAST REPORT  
E. PAID-IN CAPITAL STOCK AT DATE OF THIS REPORT  
F. HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD

\$784808  
\$ 000  
\$784808  
\$ 000  
\$784808  
\$784808

## SECTION 4 - COMPUTATION OF TAX

- A. AT RATE OF \$1.50 PER THOUSAND (PLEASE ROUND DOWN TO THE NEAREST THOUSAND)  
ON HIGHEST TOTAL PAID-IN CAPITAL STOCK AS REPORTED ON LINE 3F ABOVE  
B. TAX DUE (4A OR \$150.00 (WHICHEVER IS GREATER))

\$1147.21  
\$1147.21

## SECTION 5 - PENALTY AND INTEREST FOR LATE PAYMENT

- A. PENALTY - 20% OR \$50.00 (WHICHEVER IS GREATER) OF 4B  
B. INTEREST - 1% COMPOUNDED ANNUALLY FOR EACH MONTH,  
OR PART THEREOF, BY WHICH PAYMENT IS DELAYED BEYOND  
THE JUNE 30<sup>th</sup> DEADLINE  
C. TOTAL PENALTY AND INTEREST

R# 2286078  
\$ 1147.21  
C# 1002

SECTION 6 - TOTAL DUE (TAXES, PENALTY, INTEREST)  
SUM OF 4B AND 5C

\$1147.21

DECLARE, UNDER PENALTY OF PERJURY, UNDER THE LAWS OF THE UNITED STATES VIRGIN ISLANDS, THAT ALL STATEMENTS CONTAINED IN THIS APPLICATION, AND ANY ACCOMPANYING DOCUMENTS,  
ARE TRUE AND CORRECT, WITH FULL KNOWLEDGE THAT ALL STATEMENTS MADE IN THIS APPLICATION ARE SUBJECT TO INVESTIGATION AND THAT ANY FALSE OR DISHONEST ANSWER TO ANY QUESTION  
MAY BE GROUNDS FOR DENIAL OR SUBSEQUENT REVOCATION OF REGISTRATION.

TREASURER

SIGNATURE

Joanne Brennan

DATE

6/30/13

PRESIDENT

SIGNATURE

Jeffrey E. Epstein

DATE



THE UNITED STATES VIRGIN ISLANDS  
OFFICE OF THE LIEUTENANT GOVERNOR  
DIVISION OF CORPORATIONS AND TRADEMARKS

5049 Kongens Gade  
Charlotte Amalie, Virgin Islands 00802  
Phone - 340.776.8515  
Fax - 340.776.4612

1105 King Street  
Christiansted, Virgin Islands 00820  
Phone - 340.773.6449  
Fax - 340.773.0330

## ANNUAL REPORT - DOMESTIC AND FOREIGN CORPORATION

CORPORATE FILINGS AND REQUISITE TAXES ARE DUE, EACH YEAR, ON OR BEFORE JUNE 30<sup>TH</sup>. AVOID PENALTIES AND INTEREST BY PAYING ON TIME.

TODAY'S DATE	TAX CLOSING DATE	EMPLOYER IDENTIFICATION NO. (EIN)
6/30/2013	12/31/2012	

### SECTION 1

CORPORATION NAME Financial Trust Company, Inc.  
 ADDRESS OF MAIN OFFICE 6100 Red Hook Quarter, B3, St. Thomas, U.S. Virgin Islands 00802  
 ADDRESS OF PRINCIPLE USVI OFFICE 6100 Red Hook Quarter, B3, St. Thomas, U.S. Virgin Islands 00802  
 DATE OF INCORPORATION 11/6/1998  
 COUNTRY/STATE OF INCORPORATION U. S. Virgin Islands  
 AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR 1,000 shares no par value  
 AMOUNT OF PAID-IN CAPITAL CAPITAL AT CLOSE OF FISCAL YEAR 764,808  
 AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE USVI DURING THE FISCAL YEAR 764,808

### SECTION 2

NAMES AND ADDRESSES OF ALL DIRECTORS AND OFFICERS OF THE CORPORATION AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE -

NAME/TITLE	ADDRESS	TERM EXPIRATION
Jeffrey E Epstein President/Director	6100 Red Hook Quarter, B3, St. Thomas, USVI 00802	Serves until successor elected
Jeanne Brennan Vice President/Treasurer/Director		Serves until successor elected
Cecile de Jongh Vice President/Secretary/Director		Serves until successor elected

I DECLARE, UNDER PENALTY OF PERJURY, UNDER THE LAWS OF THE UNITED STATES VIRGIN ISLANDS, THAT ALL STATEMENTS CONTAINED IN THIS APPLICATION, AND ANY ACCOMPANYING DOCUMENTS, ARE TRUE AND CORRECT, WITH FULL KNOWLEDGE THAT ALL STATEMENTS MADE IN THIS APPLICATION ARE SUBJECT TO INVESTIGATION AND THAT ANY FALSE OR DISHONEST ANSWER TO ANY QUESTION MAY GROUNDS FOR DENIAL OR SUBSEQUENT REVOCATION OF REGISTRATION.

TREASURER

Jeanne Brennan 6/30/13  
SIGNATURE DATE

PRINTED FIRST NAME AND LAST NAME

PRESIDENT

Jeffrey Epstein   
SIGNATURE DATE

PRINTED FIRST NAME AND LAST NAME

- IF THE LAST REPORT DOES NOT COVER THE PERIOD IMMEDIATELY PRECEDING THE REPORT PERIOD COVERED BY THIS REPORT, A SUPPLEMENTARY REPORT ON THE SAME MUST BE FILED, BRIDGING THE GAP BETWEEN THE TWO REPORTS.
- THIS REPORT IS NOT CONSIDERED COMPLETE UNLESS ACCOMPANIED BY A GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR, AS REQUIRED BY THE VIRGIN ISLANDS CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT PUBLIC ACCOUNTANT.
- FOREIGN SALES CORPORATIONS THAT ARE REGISTERED WITH THE SECURITY AND EXCHANGE COMMISSION MUST FURNISH EVIDENCE OF SUCH REGISTRATION AND COMPLY WITH BALANCE SHEET AND PROFIT AND LOSS STATEMENTS. FCSS THAT ARE NOT REGISTERED WITH THE COMMISSION ARE EXEMPT FROM FILING THE GENERAL BALANCE SHEET AND THE PROFIT AND LOSS STATEMENT.

**REPORT OF STOCKHOLDERS  
ON TAX EXEMPTED ENTITIES**  
(Due on or before June 30<sup>th</sup> of each year.)

-0-

Pursuant to Title 29, Chapter 12, Section 716 (a) of the Virgin Islands Code, requiring the filing stockholders, the following statement is filed the Office of the Lieutenant Governor.

NAME OF ENTITY Financial Trust Company, Inc.

TYPE OF ENTITY: (Please select one.)

- |  |   |
|--|---|
| <input type="checkbox"/> Sole Proprietor/Partnership           | <input type="checkbox"/> Domestic Limited Partnership           |
| <input type="checkbox"/> Foreign Limited Partnership           | <input type="checkbox"/> Domestic Limited Liability Partnership |
| <input type="checkbox"/> Foreign Limited Liability Partnership | <input checked="" type="checkbox"/> Domestic Corporation        |
| <input type="checkbox"/> Exempt Corporation                    | <input type="checkbox"/> Foreign Corporation                    |
| <input type="checkbox"/> Domestic Limited Liability Company    | <input type="checkbox"/> Foreign Limited Liability Company      |

MAILING ADDRESS 6100 Red Hook Qtr Suite B-3 St. Thomas, VI 00802

PERIOD OF TAX EXEMPTION 2009 to March 2012

NAMES AND ADDRESSES OF ALL PERSONS (ENTITIES) OWNING FIVE (5) OR MORE PERCENT OF THE STOCK OR EQUITABLE OWNERSHIP:

Name	Address	Percent %	Bona fide Residents
Jeffrey E. Epstein	6100 Red Hook Qtr Ste B-3 St. Thomas, VI 00802	100%	<input checked="" type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>

Note: This report must also include the names and addresses of all legal or equitable owners of such benefited business who have or will claim benefits under this chapter as bona fide residents of the Virgin Islands, pursuant to Act No. 6748.

DATED 6/30/13

VERIFIED

President or Vice President

Secretary or Asst. Secretary

Manager or Managing Partner

## GOVERNMENT OF THE VIRGIN ISLANDS OF THE UNITED STATES

OFFICE OF  
THE LIEUTENANT GOVERNOR

## REPORT

DIVISION OF CORPORATION AND TRADEMARKS

TEL (340) 776-8515 • FAX (340) 776-4612

OF CORPORATION FRANCHISE TAX DUE  
PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODE

## DOMESTIC CORPORATION

(THIS REPORT IS DUE ON OR BEFORE JUNE 30TH OF EACH YEAR)

EMPLOYER I.D. No.:



Date of Report: June 30, 2012

Date of Last Report: June 30, 2011

This Report is for the Period Ended June 30<sup>th</sup> 2012

## 1) NAME OF CORPORATION: Financial Trust Company, Inc.

- a. Address: 6100 Red Hook Quarter, B3 St. Thomas USVI 00802  
 b. Date of Incorporation: November 6, 1998  
 c. Kind of Business: Services

1923792  
 #1147.21  
 check #3912

## 2) AMOUNT OF CAPITAL STOCK AUTHORIZED:

- a. When last report filed .....  
 b. On date of this report .....

## 3) AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:

- a. As shown on last report filed .....  
 b. Additional capital paid in since last report .....  
 c. Sum of (a) and (b) .....  
 d. Paid-in Capital withdrawn since last report .....  
 e. Paid-in Capital Stock at date of this report .....  
 f. HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD .....

\$ 764808  
 \$ -  
 \$ -  
 \$ -  
 \$ 764808  
 \$ 764808

## 4) COMPUTATION OF TAX:

- a. At rate of \$1.50 per M (fractions of a thousand disregarded) on highest total paid-in capital stock as reported on Line 3(f) above \$ 1147.21  
 b. TAX DUE: (Above figure, or \$150 whichever is greater) \$ -

\$ 1147.21  
 \$ -  
 \$ 1147.21

## 5) PENALTY AND INTEREST FOR LATE PAYMENT:

- a. 20% or \$50.00 whichever is greater penalty for failure to pay by June 30<sup>th</sup> \$ .....  
 b. 1 % interest compounded annually for each month or part thereof by which payment is delayed beyond June 30<sup>th</sup> \$ .....  
 c. Total Penalty And Interest: \$ .....

## 6) TOTAL DUE AND FORWARDED HERewith (Sum of (4) (b) and (5) (c))

(Attach checks payable to The Government of the Virgin Islands and mail documents to the Office of the Lieutenant Governor, Division of Corporation and Trademarks, 5049 Kongens Gade, St. Thomas, VI 00802-6487.)

Certified Correct

*Joanne Brenna*  
 Treasurer

*[Signature]*  
 President



## ANNUAL REPORT

### ON DOMESTIC OR FOREIGN CORPORATIONS

(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 373, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE, REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS, THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION: Financial Trust Company, Inc.

ADDRESS OF MAIN OFFICE: 6100 Red Hook Quarter, B3, St. Thomas, USVI 00802

PRINCIPAL OFFICE IN THE VIRGIN ISLANDS: 6100 Red Hook Quarter, B3, St. Thomas, USVI 00802

RESIDENT OR AUTHORIZED AGENT IN THE VI Maria Hodge, 1340 Taameberg St. Thomas, VI 00802

COUNTRY OR STATE IN WHICH INCORPORATED: United States Virgin Islands

FISCAL YEAR COVERED BY LAST REPORT FILED: December 31, 2010

FISCAL YEAR COVERED BY THIS REPORT: December 31, 2011

AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR: 1,000 shares common stock, no par value.

AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR: 764,808

AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR: 764,808

NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE

<u>Jeffrey E. Epstein, Director/President, 6100 Red Hook Quarter, B3</u>	<u>St. Thomas, VI 00802-1348; Serves until successor elected</u>
<u>Cecile de Jongh, Director/Vice President/Secretary</u>	<u>St. Thomas, VI 00801; Serves until successor elected</u>
<u>Jeanne Brennan, Director/Vice President/Treasurer</u>	<u>St Thomas, VI 00802; Serves until successor elected</u>

DATED: June 30, 2012

VERIFIED

(PRESIDENT OR VICE PRESIDENT)

(TREASURER OR ASST. TREASURER)

1. If last report filed does not cover the period immediately preceding this period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT PUBLIC ACCOUNTANT.



## GOVERNMENT OF THE VIRGIN ISLANDS OF THE UNITED STATES

OFFICE OF  
THE LIEUTENANT GOVERNOR

## REPORT

DIVISION OF CORPORATION AND TRADEMARKS

TEL: (340) 776-6515 • FAX: (340) 776-4612

OF CORPORATION FRANCHISE TAX DUE  
PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODE

## DOMESTIC CORPORATION

(THIS REPORT IS DUE ON OR BEFORE JUNE 30TH OF EACH YEAR)

EMPLOYER I.D. No.:

Date of Report: June 30, 2011

Date of Last Report: June 30, 2010

This Report is for the Period Ended June 30, 2011

## 1) NAME OF CORPORATION: Financial Trust Company, Inc.

- a. Address: 6100 Red Hook Quarter B-3 St. Thomas USVI 00802
- b. Date of Incorporation: November 6, 1998
- c. Kind of Business: Services

## 2) AMOUNT OF CAPITAL STOCK AUTHORIZED:

- a. When last report filed
- b. On date of this report

## 3) AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:

- a. As shown on last report filed
- b. Additional capital paid in since last report
- c. Sum of (a) and (b)
- d. Paid-in Capital withdrawn since last report
- e. Paid-in Capital Stock at date of this report
- f. HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD

## 4) COMPUTATION OF TAX:

- a. At rate of \$1.50 per M (fractions of a thousand disregarded) on highest total paid-in capital stock as reported on Line 3(f) above
- b. TAX DUE: (Above figure, or \$150 whichever is greater)

## 5) PENALTY AND INTEREST FOR LATE PAYMENT:

- a. 20% or \$50.00 whichever is greater penalty for failure to pay by June 30<sup>th</sup>
- b. 1% interest compounded annually for each month or part thereof by which payment is delayed beyond June 30<sup>th</sup>
- c. Total Penalty And Interest

## 6) TOTAL DUE AND FORWARDED HERewith (Sum of (4) (b) and (5) (c))

(Attach checks payable to The Government of the Virgin Islands and mail documents to the Office of the Lieutenant Governor, Division of Corporation and Trademarks, 5049 Kongens Gade, St. Thomas, VI 00802-6487.)

Certified Correct

Treasurer

President

## ANNUAL REPORT

### ON DOMESTIC OR FOREIGN CORPORATIONS

(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 373, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE, REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS, THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION: Financial Trust Company, Inc.

ADDRESS OF MAIN OFFICE: 6100 Red Hook Quarter, B3, St. Thomas, USVI 00802

PRINCIPAL OFFICE IN THE VIRGIN ISLANDS: Same

RESIDENT OR AUTHORIZED AGENT IN THE VI: Maria Hodge, 1340 Taarneberg St. Thomas, VI 00802

COUNTRY OR STATE IN WHICH INCORPORATED: United States Virgin Islands

FISCAL YEAR COVERED BY LAST REPORT FILED: December 31, 2009

FISCAL YEAR COVERED BY THIS REPORT: December 31, 10

AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR: 1,000 shares no par value

AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR: 764,808

AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR: 764,808

NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE

Jeffrey E. Epstein, Director/President, 6100 Red Hook Quarter, B3  
St. Thomas, VI 00802-1348; Serves until successor elected

Cecile de Jongh, Director/Vice President/Secretary  
St. Thomas, VI 00801. Serves until successor elected

Jeanne Brennan, Director/Vice President/Treasurer  
St Thomas, VI 00802. Serves until successor elected

DATED: June 30, 2011

VERIFIED 

(PRESIDENT OR VICE PRESIDENT)

  
(TREASURER OR ASST. TREASURER)

1. If last report filed does not cover the period immediately preceding this period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT PUBLIC ACCOUNTANT.

FINANCIAL TRUST COMPANY, INC.  
 EIN # [REDACTED]  
 BALANCE SHEET  
 As of December 31, 2012

CASH AND CASH EQUIVALENTS	\$	29,428,408
ACCOUNTS RECEIVABLE		-
RELATED INVESTMENTS		105,787,562
INVESTMENT IN SUBSIDIARY		72,238,145
PROPERTY AND EQUIPMENT, net of depreciation		264,732
OTHER ASSETS		4,070,632
TOTAL ASSETS		<u>211,789,480</u>
ACCOUNTS PAYABLE	\$	1,230
LIABILITIES ON SECURITIES SOLD NOT YET PURCHASED		1,263,226
TOTAL LIABILITIES		<u>1,264,456</u>
STOCKHOLDER'S EQUITY		
Common stock and paid in capital		764,808
Retained earnings		<u>209,760,216</u>
		<u>210,525,024</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	\$	<u>211,789,480</u>

STATEMENT OF INCOME AND RETAINED EARNINGS  
 For the year ended December 31, 2012

Fee income	\$	
Related investment losses		(12,277,257)
Total revenues		<u>(12,277,257)</u>
Investment expenses		58,508
General and administrative expenses		1,658,291
Total expenses		<u>1,716,799</u>
NET LOSS		(13,994,055)
RETAINED EARNINGS, beginning of year		243,449,791
Less: DISTRIBUTIONS	\$	19,695,520
RETAINED EARNINGS, end of year		<u>208,760,216</u>

FINANCIAL TRUST COMPANY, INC.  
 EIN # [REDACTED]  
 BALANCE SHEET  
 As of December 31, 2011

CASH AND CASH EQUIVALENTS	\$	29,608,037
ACCOUNTS RECEIVABLE		3,743,963
RELATED INVESTMENTS		109,811,863
INVESTMENT IN SUBSIDIARY		97,110,019
PROPERTY AND EQUIPMENT, net of depreciation		304,946
OTHER ASSETS		4,095,397
TOTAL ASSETS		<u>244,674,225</u>
ACCOUNTS PAYABLE	\$	18,109
LIABILITIES ON SECURITIES SOLD NOT YET PURCHASED		441,517
TOTAL LIABILITIES		<u>459,626</u>
STOCKHOLDER'S EQUITY		
Common stock and paid in capital		764,808
Retained earnings		<u>243,449,791</u>
		<u>244,214,599</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	\$	<u>244,674,225</u>

STATEMENT OF INCOME AND RETAINED EARNINGS  
 For the year ended December 31, 2011

Fee income	\$	100,000
Related investment losses		(9,228,140)
Total revenues		<u>(9,128,140)</u>
Investment expenses		866,495
General and administrative expenses		2,635,460
Total expenses		<u>3,441,954</u>
NET LOSS		(12,570,094)
RETAINED EARNINGS, beginning of year		273,469,886
Less: DISTRIBUTIONS	\$	17,450,000
RETAINED EARNINGS, end of year		<u>243,449,791</u>

FINANCIAL TRUST COMPANY, INC  
 EIN # [REDACTED]  
 BALANCE SHEET  
 As of December 31, 2010

CASH AND CASH EQUIVALENTS	\$	28,173,321.80
ACCOUNTS RECEIVABLE		1,455,637.30
RELATED INVESTMENTS		126,843,024
INVESTMENT IN SUBSIDIARY		114,453,570
PROPERTY AND EQUIPMENT, net of depreciation		340,673
OTHER ASSETS		3,889,312
TOTAL ASSETS		<u>275,155,539</u>
ACCOUNTS PAYABLE	\$	845
LIABILITIES ON SECURITIES SOLD NOT YET PURCHASED		920,000
TOTAL LIABILITIES		<u>920,845</u>
STOCKHOLDER'S EQUITY		
Common stock and paid in capital		764,808
Retained earnings		<u>273,469,886</u>
		<u>274,234,694</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	\$	<u>275,155,539</u>
STATEMENT OF INCOME AND RETAINED EARNINGS		
For the year ended December 31, 2010		
Fee income	\$	100,000
Related investment losses		(18,008,043)
Total revenues		<u>(17,908,043)</u>
Investment expenses		5,365,105
General and administrative expenses		2,124,682
Total expenses		<u>7,489,787</u>
NET LOSS		(25,397,830)
RETAINED EARNINGS, beginning of year		333,445,836
Less: DISTRIBUTIONS	\$	34,578,120
RETAINED EARNINGS, end of year		<u>273,469,886</u>

**REPORT OF STOCKHOLDERS  
ON TAX EXEMPTED ENTITIES**  
(Due on or before June 30<sup>th</sup> of each year.)

-0-

Pursuant to Title 29, Chapter 12, Section 716 (a) of the Virgin Islands Code, requiring the filing stockholders, the following statement is filed the Office of the Lieutenant Governor.

**NAME OF ENTITY** Financial Trust Company, Inc.

**TYPE OF ENTITY:** (Please select one.)

- |  |   |
|--|---|
| <input type="checkbox"/> Sole Proprietor/Partnership           | <input type="checkbox"/> Domestic Limited Partnership           |
| <input type="checkbox"/> Foreign Limited Partnership           | <input type="checkbox"/> Domestic Limited Liability Partnership |
| <input type="checkbox"/> Foreign Limited Liability Partnership | <input checked="" type="checkbox"/> Domestic Corporation        |
| <input type="checkbox"/> Exempt Corporation                    | <input type="checkbox"/> Foreign Corporation                    |
| <input type="checkbox"/> Domestic Limited Liability Company    | <input type="checkbox"/> Foreign Limited Liability Company      |

**MAILING ADDRESS** 6100 Red Hook Qtr Suite B-3 St. Thomas, VI 00802

**PERIOD OF TAX EXEMPTION** Ten (10) years

**NAMES AND ADDRESSES OF ALL PERSONS (ENTITIES) OWNING FIVE (5) OR MORE PERCENT OF THE STOCK OR EQUITABLE OWNERSHIP:**

Name	Address	Percent %	Bona fide Residents
Jeffrey E. Epstein	6100 Red Hook Qtr Ste B-3	100%	<input checked="" type="checkbox"/>
	St. Thomas, VI 00802		<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>

Note: This report must also include the names and addresses of all legal or equitable owners of such benefited business who have or will claim benefits under this chapter as bona fide residents of the Virgin Islands, pursuant to Act No. 6748.

**DATED** June 30, 2007

**VERIFIED**

President or Vice President  
Jeffrey E. Epstein

Secretary or Asst. Secretary  
Cecile R. de Jongh

Manager or Managing Partner



## GOVERNMENT OF THE VIRGIN ISLANDS OF THE UNITED STATES

OFFICE OF  
THE LIEUTENANT GOVERNOR

## REPORT

DIVISION OF CORPORATION AND TRADEMARKS

TEL: (340) 776-8515 • FAX: (340) 776-4612

OF CORPORATION FRANCHISE TAX DUE  
PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODE

## DOMESTIC CORPORATION

(THIS REPORT IS DUE ON OR BEFORE JUNE 30TH OF EACH YEAR)

EMPLOYER I.D. No.:

[REDACTED]

ENTERED SEP 07 2010

Date of Report: June 29, 2010

Date of Last Report: June 30, 2009

This Report is for the Period Ended June 30, 2010.

## 1) NAME OF CORPORATION: Financial Trust Company, Inc.

- a. Address: 6100 Red Hook Quarter B-3 St. Thomas USVI 00802
- b. Date of Incorporation: November 6, 1998
- c. Kind of Business: Services

## 2) AMOUNT OF CAPITAL STOCK AUTHORIZED:

- a. When last report filed
- b. On date of this report

## 3) AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:

- a. As shown on last report filed
- b. Additional capital paid in since last report
- c. Sum of (a) and (b)
- d. Paid-in Capital withdrawn since last report
- e. Paid-in Capital Stock at date of this report
- f. HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD

\$ 76,400.00  
\$ -  
\$ -  
\$ -  
\$ 76,400.00  
\$ 76,400.00

## 4) COMPUTATION OF TAX:

- a. At rate of \$1.50 per M (fractions of a thousand disregarded) on highest total paid-in capital stock as reported on Line 3(f) above
- b. TAX DUE: (Above figure, or \$150 whichever is greater)

\$ 1147.21  
\$ -

\$ 1147.21

## 5) PENALTY AND INTEREST FOR LATE PAYMENT:

- a. 20% or \$50.00 whichever is greater penalty for failure to pay by June 30<sup>th</sup>
- b. 1 % interest compounded annually for each month or part thereof by which payment is delayed beyond June 30<sup>th</sup>
- c. Total Penalty And Interest:

\$ -

## 6) TOTAL DUE AND FORWARDED HERewith (Sum of (4) (b) and (5) (c))

\$ 1147.21

(Attach checks payable to The Government of the Virgin Islands and mail documents to the Office of the Lieutenant Governor, Division of Corporation and Trademarks, 5949 Kongens Gade, St. Thomas, VI 00802-6487.)

Certified Correct

Jeanne Duncan  
Treasurer

[Signature]  
President


Particulars of Franchise Tax and Annual Report Filing 2019  
**SOUTHERN TRUST COMPANY, INC. (581871)**

**Filing Date** 07/31/2019 7:41 PM

*Changed*

**Handling Option** Standard Processing

## Capital Stock Used in Conducting Business in USVI

<b>Amount of Capital</b>	1,000.00
<b>Additional Capital</b>	2,248,643.00
<i>Previous Value</i>	
<b>Total Capital</b>	2249643.00
<i>Previous Value</i>	
<b>Capital Withdrawn</b>	0.00
<i>Previous Value</i>	
<b>Amount of Capital at Date of this Report</b>	2,249,643.00
<i>Previous Value</i>	
<b>Highest Capital Amount during the reporting Period</b>	2,249,643.00
<b>Handling Option</b>	Standard Processing
<b>Annual Report for Filing Year</b>	2019
<b>Tax Identifier Number</b>	

## Business Mailing Addresses

<b>Principal Office or Place of Business</b>	9053 Estate Thomas, Ste 101, Charlotte Amalie, United States Virgin Islands, 00802, United States
<b>Mailing Address</b>	Mailing Address is the same as the Physical Address

## Directors/Officers

<b>Name</b>	Jeffrey EPSTEIN
<b>Status</b>	Active
<b>Physical Address</b>	6100 Red Hook Qtr, B3, Charlotte Amalie, United States Virgin Islands, 00802, United States
<b>Mailing Address</b>	Mailing Address is the same as the Physical Address
<b>Email Address</b>	Ekellerhals@kellfer.com
<b>Position</b>	President
<b>Term Expiration</b>	Perpetual

<b>Name</b>	Darren INDYKE
<b>Status</b>	Active
<b>Physical Address</b>	[REDACTED]
<b>Mailing Address</b>	Mailing Address is the same as the Physical Address
<b>Email Address</b>	[REDACTED]
<b>Position</b>	Secretary
<b>Term Expiration</b>	Perpetual

<b>Name</b>	Richard KAHN
<b>Status</b>	Active
<b>Physical Address</b>	[REDACTED]
<b>Mailing Address</b>	Mailing Address is the same as the Physical Address
<b>Email Address</b>	[REDACTED]
<b>Position</b>	Treasurer
<b>Term Expiration</b>	Perpetual

## Documents

**Did the entity have Economic Activity during the reporting period?**

Yes

### *Previous Value*

**Balance Sheet**

BALANCE SHEET.docx07/31/2019 7:22 PM

*Created*

**Income Statement**

INCOME STATEMENT.docx07/31/2019 7:22 PM

*Created*

## Signature(s)

<b>Name</b>	Ms. Erika KELLERHALS
<b>Position</b>	Attorney in Fact
<b>On Behalf Of</b>	President
<b>Name</b>	Jeffrey EPSTEIN
<b>Date</b>	07/31/2019
<b>Name</b>	Richard KAHN
<b>Position</b>	Treasurer
<b>Date</b>	07/31/2019

**I DECLARE, UNDER  
PENALTY OF PERJURY,  
UNDER THE LAWS OF THE  
UNITED STATES VIRGIN  
ISLANDS, THAT THIS  
OFFICER HAS AGREED BY  
RESOLUTION TO THE  
CHANGES MADE IN THIS  
APPLICATION.**

Yes

## Daytime Contact

<b>Name</b>	Ms. Erika Kellerhals
<b>Telephone</b>	(1) 340-779-2564
<b>Email</b>	

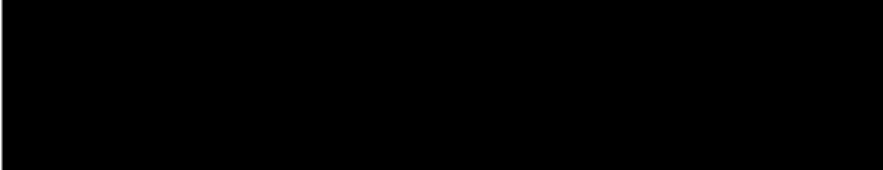
**I DECLARE, UNDER  
PENALTY OR PERJURY,  
UNDER THE LAWS OF THE  
UNITED STATES VIRGIN  
ISLANDS THAT ALL  
STATEMENTS CONTAINED  
IN THIS APPLICATION,  
AND ANY  
ACCOMPANYING  
DOCUMENTS, ARE TRUE  
AND CORRECT, WITH  
FULL KNOWLEDGE THAT  
ALL STATEMENTS MADE**

Yes

**IN THIS APPLICATION  
ARE SUBJECT TO  
INVESTIGATION AND  
THAT ANY FALSE OR  
DISHONEST ANSWER TO  
ANY QUESTION MAY BE  
GROUNDS FOR DENIAL,  
SUBSEQUENT  
REVOCATION OF  
REGISTRATION, OR  
OTHER FINES AND  
PENALTIES PURSUANT TO  
THE FRAUDULENT  
CLAIMS STATUTE AS SET  
FORTH IN 14 V.I.C. § 843.**

**Submitted By**

ekellerhals  
107.72.178.96  
ERIKA KELLERHALS



**Receipt Date**

**Time Zone**

**Locale**

1  
07/31/2019 7:41 PM  
Atlantic Standard Time  
English

## ANNUAL REPORT

### ON DOMESTIC OR FOREIGN CORPORATIONS

(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 373, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE, REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS, THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION: Financial Trust Company, Inc.

ADDRESS OF MAIN OFFICE: 6100 Red Hook Quarter, B3, St. Thomas, USVI 00802

PRINCIPAL OFFICE IN THE VIRGIN ISLANDS: Same

RESIDENT OR AUTHORIZED AGENT IN THE VI: Maria Hodge, 1340 Taarnberg St. Thomas, VI 00802

COUNTRY OR STATE IN WHICH INCORPORATED: United States Virgin Islands

FISCAL YEAR COVERED BY LAST REPORT FILED: December 31, 2008

FISCAL YEAR COVERED BY THIS REPORT: December 31, 2009

AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR: 1,000 shares no par value

AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR: 764,808

AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR: 764,808

NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE

Jeffrey E. Epstein, Director/President, 6100 Red Hook Quarter, B3  
St. Thomas, VI 00802-1348; Serves until successor elected

Cecile de Jongh, Director/Vice President/Secretary  
St. Thomas, VI 00801. Serves until successor elected

Jeanne Brennan, Director/Vice President/Treasurer  
St Thomas, VI 00802. Serves until successor elected

DATED: June 30, 2010

VERIFIED

  
(PRESIDENT OR VICE PRESIDENT)

  
(TREASURER OR ASST. TREASURER)

1. If last report filed does not cover the period immediately preceding this period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT PUBLIC ACCOUNTANT.



FINANCIAL TRUST COMPANY, INC.  
 EIN # [REDACTED]  
 BALANCE SHEET  
 December 31, 2007

CASH AND CASH EQUIVALENTS	\$	4,732,504
INVESTMENTS		278,443,231
INVESTMENT IN SUBSIDIARY		133,395,223
FIXED ASSETS		337,839
OTHER ASSETS		59,671,409
TOTAL ASSETS		<u>476,580,206</u>
ACCOUNTS PAYABLE	\$	79
TOTAL LIABILITIES		<u>79</u>
STOCKHOLDER'S EQUITY		
Common stock and paid in capital		764,808
Retained earnings		<u>475,815,319</u>
		<u>476,580,127</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	\$	<u>476,580,206</u>

STATEMENT OF INCOME AND RETAINED EARNINGS  
 Year ended December 31, 2007

Fee income	\$	3,965,864
Investment income		<u>42,053,611</u>
Total revenues		<u>51,019,475</u>
Investment expenses		233,615
General and administrative expenses		1,452,706
Total expenses		<u>1,686,321</u>
NET INCOME		49,333,154
BEGINNING RETAINED EARNINGS		475,211,165
Less: DISTRIBUTIONS		48,729,000
ENDING RETAINED EARNINGS	\$	<u>475,815,319</u>

## GOVERNMENT OF THE VIRGIN ISLANDS OF THE UNITED STATES

OFFICE OF  
THE LIEUTENANT GOVERNOR

## REPORT

DIVISION OF CORPORATION AND TRADEMARKS

TEL: (340) 776-8515 • FAX: (340) 776-4612

OF CORPORATION FRANCHISE TAX DUE  
PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODE

## DOMESTIC CORPORATION

(THIS REPORT IS DUE ON OR BEFORE JUNE 30TH OF EACH YEAR.)

EMPLOYER I.D. No.:

[REDACTED]

Date of Report: June 29, 2009

Date of Last Report: June 30, 2008

This Report is for the Period Ended June 30<sup>th</sup>, 2009.

## 1) NAME OF CORPORATION: Financial Trust Company, Inc.

- a. Address: 6100 Red Hook Quarter B-3 St. Thomas USVI 00802
- b. Date of Incorporation: November 6, 1998
- c. Kind of Business: Services

## 2) AMOUNT OF CAPITAL STOCK AUTHORIZED:

- a. When last report filed
- b. On date of this report

## 3) AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:

- a. As shown on last report filed
- b. Additional capital paid in since last report
- c. Sum of (a) and (b)
- d. Paid-in Capital withdrawn since last report
- e. Paid-in Capital Stock at date of this report
- f. HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD

## 4) COMPUTATION OF TAX:

- a. At rate of \$1.50 per M (fractions of a thousand disregarded) on highest total paid-in capital stock as reported on Line 3(f) above \$1147.21
- b. TAX DUE: (Above figure, or \$150 whichever is greater) \$

## 5) PENALTY AND INTEREST FOR LATE PAYMENT:

- a. 20% or \$50.00 whichever is greater penalty for failure to pay by June 30<sup>th</sup> \$
- b. 1 % interest compounded annually for each month or part thereof by which payment is delayed beyond June 30<sup>th</sup> \$
- c. Total Penalty And Interest: \$

## 6) TOTAL DUE AND FORWARDED HEREWITH (Sum of (4) (b) and (5) (c))

(Attach checks payable to The Government of the Virgin Islands and mail documents to the Office of the Lieutenant Governor, Division of Corporation and Trademarks, 5049 Kongens Gade, St. Thomas, VI 00802-6487.)

Certified Correct

Treasurer

President

**ANNUAL REPORT****ON DOMESTIC OR FOREIGN CORPORATIONS**

(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 373, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE,  
REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS,  
THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION: Financial Trust Company, Inc.

ADDRESS OF MAIN OFFICE: 6100 Red Hook Quarter, B3, St. Thomas, USVI 00802

PRINCIPAL OFFICE IN THE VIRGIN ISLANDS: Same

RESIDENT OR AUTHORIZED AGENT IN THE VI: Maria Hodge, 1340 Taameberg St. Thomas, VI 00802

COUNTRY OR STATE IN WHICH INCORPORATED: United States Virgin Islands

FISCAL YEAR COVERED BY LAST REPORT FILED: December 31, 2007

FISCAL YEAR COVERED BY THIS REPORT: December 31, 2008

AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR: 1,000 shares no par value

AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR: 764,808

AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR: 764,808

NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE

Darren Indyke, Director/President, 6100 Red Hook Quarter, B3  
St. Thomas, VI 00802-1348; Serves until successor elected

Cecile de Jongh, Director/Vice President/Secretary  
St. Thomas, VI 00801; Serves until successor elected

Jeanne Brennan, Director/Vice President/Treasurer  
St. Thomas, VI 00802; Serves until successor elected

DATED: June 30, 2009

VERIFIED

(PRESIDENT OR VICE PRESIDENT)

(TREASURER OR ASST. TREASURER)

1. If last report filed does not cover the period immediately preceding this period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT PUBLIC ACCOUNTANT.

FINANCIAL TRUST COMPANY, INC.  
 EIN # [REDACTED]  
 BALANCE SHEET  
 As of December 31, 2008

CASH AND CASH EQUIVALENTS	\$	145,493,041
ACCOUNTS RECEIVABLE		5,040,548
RELATED INVESTMENTS		57,717,468
INVESTMENT IN SUBSIDIARY		141,165,001
PROPERTY AND EQUIPMENT, net of depreciation		308,736
OTHER ASSETS		14,495,336
TOTAL ASSETS		<u>364,220,131</u>
ACCOUNTS PAYABLE	\$	8,972
TOTAL LIABILITIES		<u>8,972</u>
STOCKHOLDER'S EQUITY		
Common stock and paid in capital		764,808
Retained earnings		<u>363,446,350</u>
		<u>364,211,159</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	\$	<u>364,220,131</u>

STATEMENT OF INCOME AND RETAINED EARNINGS  
 For the year ended December 31, 2008

Fee income	\$	100,000
Related investment income		9,680,688
Other related losses		<u>(105,227,459)</u>
Total revenues		<u>(95,446,771)</u>
Investment expenses		3,440,476
General and administrative expenses		1,981,721
Total expenses		<u>5,422,197</u>
NET LOSS		(100,868,968)
RETAINED EARNINGS, beginning of year		475,815,319
Less: DISTRIBUTIONS		11,500,000
RETAINED EARNINGS, end of year	\$	<u>363,446,350</u>

## GOVERNMENT OF THE VIRGIN ISLANDS OF THE UNITED STATES

OFFICE OF  
THE LIEUTENANT GOVERNOR
**REPORT**  
 OF CORPORATION FRANCHISE TAX DUE  
 PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODE
DIVISION OF CORPORATION AND TRADEMARK  
TEL. (340) 776-8513 FAX. (340) 776**DOMESTIC CORPORATION**(THIS REPORT IS DUE ON OR BEFORE JUNE 30<sup>TH</sup> OF EACH YEAR)EMPLOYER I.D. No.  
[REDACTED]

Date of Report: June 30, 2008

Date of Last Report: June 30, 2007

This Report is for the Period Ended June 30<sup>th</sup>, 2008.

- 1.) **NAME OF CORPORATION:** Financial Trust Company, Inc.  
 (a) **Address:** 6100 Red Hook Qtr. B3, St. Thomas, USVI 00802  
 (b) **Date of Incorporation:** November 6, 1998  
 (c) **Kind of Business:** Services
- 2.) **AMOUNT OF CAPITAL STOCK AUTHORIZED:**  
 (a) When last report filed ..... \$ 1000 shares of common stock no par value  
 (b) On date of this report ..... \$ 1000 shares of common stock no par value
- 3.) **AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:**  
 (a) As shown on last report filed ..... \$ 764,808  
 (b) Additional capital paid in since last report ..... \$ .....  
 (c) Sum of (a) and (b) ..... \$ .....  
 (d) Paid-in Capital withdrawn since last report ..... \$ .....  
 (e) Paid-in Capital Stock at date of this report ..... \$ 764,808  
 (f) **HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD** ..... \$ 764,808
- 4.) **COMPUTATION OF TAX:**  
 (a) At rate of \$1.50 per M (fractions of a thousand disregarded) on highest total paid-in capital stock as reported on Line 3(f) above \$ 1,147.21  
 (b) **TAX DUE:** (Above figure, or \$150 whichever is greater) \$ ..... \$ 1,147.21
- 5.) **PENALTY AND INTEREST FOR LATE PAYMENT:**  
 (a) 10% penalty for failure to pay by June 30<sup>th</sup> ..... \$ ..... 0  
 (b) 1% interest for each month or part thereof by which payment is delayed beyond June 30<sup>th</sup> ..... \$ ..... 0  
 (c) **Total Penalty And Interest:** ..... \$ -0-
- 6.) **TOTAL DUE AND FORWARDED HERewith (Sum of (4) (b) and (5) (c))** ..... \$ 1,147.21  
 (Attach check payable to The Lieutenant Governor.)

Certified Correct

  
Treasurer


  
President

Rev. 02/98

## ANNUAL REPORT

### ON DOMESTIC OR FOREIGN CORPORATIONS

(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 373, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE, REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS, THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION: Financial Trust Company, Inc.  
ADDRESS OF MAIN OFFICE: 6100 Red Hook Quarter, B3, St. Thomas, USVI 00802  
PRINCIPAL OFFICE IN THE VIRGIN ISLANDS: Same  
RESIDENT OR AUTHORIZED AGENT IN THE VI: Maria Hodge, 1340 Taarneberg St. Thomas, VI 00802  
COUNTRY OR STATE IN WHICH INCORPORATED: United States Virgin Islands  
FISCAL YEAR COVERED BY LAST REPORT FILED: December 31, 2006  
FISCAL YEAR COVERED BY THIS REPORT: December 31, 2007  
AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR: 1,000 shares no par value  
AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR: 764,808  
AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR: 764,808  
NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE  
Darren Indyke, Director/President, 6100 Red Hook Quarter, B3  
St. Thomas, VI 00802-1348: Serves until successor elected  
Cecile de Jongh, Director/Vice President/Secretary  
St. Thomas, VI 00801, Serves until successor elected  
Jeanne Brennan, Director/Vice President/Treasurer  
St Thomas, VI 00802, Serves until successor elected

DATED: June 27, 2008

VERIFIED

(PRESIDENT OR VICE PRESIDENT)

(TREASURER OR ASST. TREASURER)

1. If last report filed does not cover the period immediately preceding this period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT PUBLIC ACCOUNTANT.



## GOVERNMENT OF THE VIRGIN ISLANDS OF THE UNITED STATES

OFFICE OF  
THE LIEUTENANT GOVERNOR

## REPORT

DIVISION OF CORPORATION AND TRADEMARKS

TEL (340) 776-8515 • FAX: (340) 776-4612

OF CORPORATION FRANCHISE TAX DUE  
PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODE

## DOMESTIC CORPORATION

(THIS REPORT IS DUE ON OR BEFORE JUNE 30TH OF EACH YEAR)

Date of Report: June 29, 2007

Date of Last Report: June 30, 2006

This Report is for the Period Ended June 30<sup>th</sup> 2007

EMPLOYER I.D. No.:

## 1) NAME OF CORPORATION: Financial Trust Company, Inc.

- a. Address: 6100 Red Hook Quarter B-3 St. Thomas USVI 00802
- b. Date of Incorporation: November 6, 1998
- c. Kind of Business: Services

## 2) AMOUNT OF CAPITAL STOCK AUTHORIZED:

- a. When last report filed .....
- b. On date of this report .....

## 3) AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:

- a. As shown on last report filed .....
- b. Additional capital paid in since last report .....
- c. Sum of (a) and (b) .....
- d. Paid-in Capital withdrawn since last report .....
- e. Paid-in Capital Stock at date of this report .....
- f. HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD .....

## 4) COMPUTATION OF TAX:

- a. At rate of \$1.50 per M (fractions of a thousand disregarded) on highest total paid-in capital stock as reported on Line 3(f) above \$1,147.21
- b. TAX DUE: (Above figure, or \$150 whichever is greater) \$ -

## 5) PENALTY AND INTEREST FOR LATE PAYMENT:

- a. 20% or \$50.00 whichever is greater penalty for failure to pay by June 30<sup>th</sup> \$ -
- b. 1% interest compounded annually for each month or part thereof by which payment is delayed beyond June 30<sup>th</sup> \$ -
- c. Total Penalty And Interest: \$ -

## 6) TOTAL DUE AND FORWARDED HERewith (Sum of (4) (b) and (5) (c))

\$1,147.21  
(Attach checks payable to The Government of the Virgin Islands and mail documents to the Office of the Lieutenant Governor, Division of Corporation and Trademarks, 5049 Kongens Gade, St. Thomas, VI 00802-6487.)

Certified Correct

Treasurer

President



**ANNUAL REPORT****ON DOMESTIC OR FOREIGN CORPORATIONS**

(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 373, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE,  
REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS,  
THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION: Financial Trust Company, Inc.

ADDRESS OF MAIN OFFICE: 6100 Red Hook Quarter, B3, St. Thomas, USVI 00802

PRINCIPAL OFFICE IN THE VIRGIN ISLANDS: Same

RESIDENT OR AUTHORIZED AGENT IN THE VI: Maria Hodge, 1340 Taameberg St. Thomas, VI 00802

COUNTRY OR STATE IN WHICH INCORPORATED: United States Virgin Islands

FISCAL YEAR COVERED BY LAST REPORT FILED: December 31, 2005

FISCAL YEAR COVERED BY THIS REPORT: December 31, 2006

AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR: 1,000 shares no par value

AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR: 764,808

AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR: 764,808

NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE

Jeffrey E. Epstein, Director/President, 6100 Red Hook Quarter, B3  
St. Thomas, VI 00802-1348, Serves until successor elected

Cecile de Jongh, Director/Secretary/ Treasurer  
St. Thomas, VI 00801, Serves until successor elected

Ghislaine Maxwell, Director,  
St Thomas, VI 00802-1348, Serves until successor elected

DATED: June 27, 2007

VERIFIED

(PRESIDENT OR VICE PRESIDENT)

(TREASURER OR ASST. TREASURER)

1. If last report filed does not cover the period immediately preceding this period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT PUBLIC ACCOUNTANT.

FINANCIAL TRUST COMPANY, INC.  
 EIN # [REDACTED]  
 BALANCE SHEET  
 December 31, 2006

CASH AND CASH EQUIVALENTS	\$	55,700,201
RECEIVABLES		72,092
INVESTMENTS		303,000,394
INVESTMENT IN SUBSIDIARY		117,067,882
FIXED ASSETS		316,672
OTHER ASSETS		11,050,034
TOTAL ASSETS		<u>487,207,275</u>

ACCOUNTS PAYABLE	\$	2,434
LIABILITIES ON SECURITIES SOLD NOT YET PURCHASED		11,184,465
DUE TO BROKER		43,404
STOCK SUBSCRIPTION PAYABLE		1,000
TOTAL LIABILITIES		<u>11,231,303</u>

STOCKHOLDER'S EQUITY		
Common stock and paid in capital		264,898
Retained earnings		<u>475,211,165</u>
		<u>475,976,063</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	\$	<u>487,207,276</u>

STATEMENT OF INCOME AND RETAINED EARNINGS  
 Year ended December 31, 2006

Fee income	\$	65,984,969
Investment income		8,051,002
Total revenues		<u>74,035,971</u>
Investment expenses		1,954,568
General and administrative expenses		1,337,238
Total expenses		<u>3,291,806</u>
NET INCOME		70,744,165
BEGINNING RETAINED EARNINGS		474,967,000
Less: DISTRIBUTIONS		70,500,000
ENDING RETAINED EARNINGS	\$	<u>475,211,165</u>

## GOVERNMENT OF THE VIRGIN ISLANDS OF THE UNITED STATES

OFFICE OF  
THE LIEUTENANT GOVERNORREPORT  
OF CORPORATION FRANCHISE TAX DUE  
PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODEDIVISION OF CORPORATION AND TRADE MARKS  
TEL. (340) 776-6515 FAX (340) 776

## DOMESTIC CORPORATION

(THIS REPORT IS DUE ON OR BEFORE JUNE 30<sup>TH</sup> OF EACH YEAR)EMPLOYER I.D. No.  
[REDACTED]

Date of Report: June 30, 2005

Date of Last Report: June 30, 2004

This Report is for the Period Ended June 30<sup>th</sup>, 2005.

- 1.) NAME OF CORPORATION: Financial Trust Company, Inc.
- (a) Address: 6100 Red Hook Qtr. B3, St. Thomas, USVI 00802
- (b) Date of Incorporation: November 6, 1998
- (c) Kind of Business: Services
- 2.) AMOUNT OF CAPITAL STOCK AUTHORIZED:
- (a) When last report filed \$ 1000 shares of common stock no par value
- (b) On date of this report \$ 1000 shares of common stock no par value
- 3.) AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:
- (a) As shown on last report filed \$ 28,797,888
- (b) Additional capital paid in since last report \$
- (c) Sum of (a) and (b) \$
- (d) Paid-in Capital withdrawn since last report \$ 28,033,080
- (e) Paid-in Capital Stock at date of this report \$ 764,808
- (f) HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD \$ 28,797,888
- 4.) COMPUTATION OF TAX:
- (a) At rate of \$1.50 per M (fractions of a thousand disregarded) on highest total paid-in capital stock as reported on Line 3(f) above \$ 43,196.83
- (b) TAX DUE: (Above figure, or \$150 whichever is greater) \$ 43,196.83
- 5.) PENALTY AND INTEREST FOR LATE PAYMENT:
- (a) 10% penalty for failure to pay by June 30<sup>th</sup> \$ 0
- (b) 1% interest for each month or part thereof by which payment is delayed beyond June 30<sup>th</sup> \$ 0
- (c) Total Penalty And Interest: \$ -0-
- 6.) TOTAL DUE AND FORWARDED HERewith (Sum of (4) (b) and (5) (c)) \$ 43,196.83  
(Attach check payable to The Lieutenant Governor.)

Certified Correct

  
Treasurer

  
President

Rev. 02/98

**ANNUAL REPORT****ON DOMESTIC OR FOREIGN CORPORATIONS**

(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 373, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE,  
REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS,  
THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION: Financial Trust Company, Inc.

ADDRESS OF MAIN OFFICE: 6100 Red Hook Quarter, B3, St. Thomas, USVI 00802

PRINCIPAL OFFICE IN THE VIRGIN ISLANDS: Same

RESIDENT OR AUTHORIZED AGENT IN THE VI: Paul Hoffman 41-42 Kongens Gade St. Thomas, VI 00802

COUNTRY OR STATE IN WHICH INCORPORATED: United States Virgin Islands

FISCAL YEAR COVERED BY LAST REPORT FILED: December 31, 2003

FISCAL YEAR COVERED BY THIS REPORT: December 31, 2004

AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR: 1,000 shares no par value

AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR: 764,808

AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR: 28,797,888

NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE

Jeffrey E. Epstein, Director/President, 6100 Red Hook Quarter, B3

St. Thomas, VI 00802-1348, Serves until successor elected

Ghislaine Maxwell, Director, Treasurer, 6100 Red Hook Quarter, B3

St Thomas, VI 00802-1348, Serves until successor elected

Cecile de Jongh, Secretary, [REDACTED]

St. Thomas, VI 00801, Serves until successor elected

RECEIVED  
LT. GOV. OFFICE  
2005 JUN 29 P 1:34  
CORPORATIONS

DATED: June 27, 2005

VERIFIED

(PRESIDENT OR VICE PRESIDENT)

(TREASURER OR ASST. TREASURER)

1. If last report filed does not cover the period immediately preceding this period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT AUDITOR.



FINANCIAL TRUST COMPANY, INC.  
 EIN # [REDACTED]  
 BALANCE SHEET  
 December 31, 2004

CASH AND CASH EQUIVALENTS	\$ 157,181,657
INVESTMENTS	405,285,955
FIXED ASSETS	363,332
OTHER ASSETS	383,762
TOTAL ASSETS	<u>\$ 563,214,706</u>

ACCOUNTS PAYABLE	\$ 9,753
LIABILITIES ON SECURITIES SOLD NOT YET PURCHASED	75,726,397
LIABILITIES ON REPURCHASE AGREEMENTS	11,978,000
TOTAL LIABILITIES	<u>87,714,150</u>

STOCKHOLDER'S EQUITY

Common stock and paid in capital	764,808
Retained earnings	474,735,748
	<u>475,500,556</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	<u>\$ 563,214,706</u>

STATEMENT OF INCOME AND RETAINED EARNINGS  
 Year ended December 31, 2004

Fee income	\$ 53,104,052
Investment income	73,581,555
Total revenues	<u>126,685,607</u>
Investment expenses	16,018,008
General and administrative expenses	2,216,986
Total expenses	<u>18,234,994</u>
NET INCOME	108,450,613
BEGINNING RETAINED EARNINGS	366,285,135
ENDING RETAINED EARNINGS	<u>\$ 474,735,748</u>



## GOVERNMENT OF THE VIRGIN ISLANDS OF THE UNITED STATES

OFFICE OF  
THE LIEUTENANT GOVERNOR
**REPORT**  
 OF CORPORATION FRANCHISE TAX DUE  
 PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODE
DIVISION OF CORPORATION AND TRADEMARK  
TEL. (340) 776-4515 FAX (340) 776**DOMESTIC CORPORATION**(THIS REPORT IS DUE ON OR BEFORE JUNE 30<sup>TH</sup> OF EACH YEAR)EMPLOYER I.D. No.  
[REDACTED]

Date of Report: June 30, 2004

Date of Last Report: June 30, 2003

This Report is for the Period Ended June 30<sup>th</sup>, 2004.1.) **NAME OF CORPORATION:** Financial Trust Company, Inc.

(a) Address: 6100 Red Hook Qtr. B3, St. Thomas, USVI 00802

(b) Date of Incorporation: November 6, 1998

(c) Kind of Business: Services

2.) **AMOUNT OF CAPITAL STOCK AUTHORIZED:**

(a) When last report filed .....

(b) On date of this report .....

\$ 1000 shares of common stock no par value

\$ 1000 shares of common stock no par value

3.) **AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:**

(a) As shown on last report filed .....

\$ 55,297,888

(b) Additional capital paid in since last report .....

\$

(c) Sum of (a) and (b) .....

\$

(d) Paid-in Capital withdrawn since last report .....

\$ 26,500,000

(e) Paid-in Capital Stock at date of this report .....

\$ 28,797,888

(f) **HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD**

\$ 55,297,888

4.) **COMPUTATION OF TAX:**(a) At rate of \$1.50 per M (fractions of a thousand disregarded) on  
highest total paid-in capital stock as reported on Line 3(f) above \$ 82,946.83(b) **TAX DUE:** (Above figure, or \$150 whichever is greater) \$ 82,946.835.) **PENALTY AND INTEREST FOR LATE PAYMENT:**(a) 10% penalty for failure to pay by June 30<sup>th</sup> ..... \$ 0(b) 1% interest for each month or part thereof by which payment is  
delayed beyond June 30<sup>th</sup> ..... \$ 0(c) **Total Penalty And Interest:**

\$

6.) **TOTAL DUE AND FORWARDED HEREWITH (Sum of (4) (b) and (5) (c))**  
(Attach check payable to The Lieutenant Governor.)

\$ 82,946.83

Certified Correct

  
Treasurer


  
President

Rev. 02/98



**ANNUAL REPORT****ON DOMESTIC OR FOREIGN CORPORATIONS**

(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 373, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE,  
REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS,  
THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION: Financial Trust Company, Inc.

ADDRESS OF MAIN OFFICE: 6100 Red Hook Quarter, B3, St. Thomas, USVI 00802

PRINCIPAL OFFICE IN THE VIRGIN ISLANDS: Same

RESIDENT OR AUTHORIZED AGENT IN THE VI: Paul Hoffman 41-42 Kongens Gade St. Thomas, VI 00802

COUNTRY OR STATE IN WHICH INCORPORATED: USVI

FISCAL YEAR COVERED BY LAST REPORT FILED: December 31, 2002

FISCAL YEAR COVERED BY THIS REPORT: December 31, 2003

AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR: 1,000 shares no par value

AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR: 28,797,888

AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR: 55,297,888

NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE

Jeffrey E. Epstein, Director/President, 6100 Red Hook Quarter, B3  
St. Thomas, VI 00802-1348; Serves until successor elected

Ghislaine Maxwell, Director, Treasurer, 6100 Red Hook Quarter, B3  
St Thomas, VI 00802-1348, Serves until successor elected

Cecile de Jongh, Secretary, [REDACTED]  
St. Thomas, VI 00801, Serves until successor elected

DATED: June 25, 2004

VERIFIED

\_\_\_\_\_  
(PRESIDENT OR VICE PRESIDENT)\_\_\_\_\_  
(TREASURER OR ASST. TREASURER)

1. If last report filed does not cover the period immediately preceding this period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT AUDITOR.

**REPORT OF STOCKHOLDERS  
ON TAX EXEMPTED ENTITIES**

(Due on or before June 30th of each year.)

Pursuant to Title 29, Chapter 12, Section 716 (a) of the Virgin Islands Code, requiring the filing stockholders, the following statement is filed the Office of the Lieutenant Governor.

**NAME OF ENTITY** Financial Trust Company, Inc.

**TYPE OF ENTITY:** (Please select one.)

- ☐ Sole Proprietor/Partnership  
☐ Foreign Limited Partnership  
☐ Foreign Limited Liability Partnership  
☐ Exempt Corporation  
☐ Domestic Limited Liability Company

- ☐ Domestic Limited Partnership  
☐ Domestic Limited liability Partnership  
☒ Domestic Corporation  
☐ Foreign Corporation  
☐ Foreign Limited Liability Company

**MAILING ADDRESS** 6100 Red Hook Qtr Suite B-3 St. Thomas, VI 00802

**PERIOD OF TAX EXEMPTION** Ten (10) years

**NAMES AND ADDRESSES OF ALL PERSONS (ENTITIES) OWNING FIVE (5) OR MORE PERCENT OF THE STOCK OR EQUITABLE OWNERSHIP:**

Name	Address	Percent %	Bona fide Residents
Jeffrey E. Epstein	6100 Red Hook Qtr Ste B-3 St. Thomas, VI 00802	100%	X

Note: This report must also include the names and addresses of all legal or equitable owners of such benefited business - who have or will claim benefits under this chapter as bona fide residents of the Virgin Islands, pursuant to Act No.678

DATED June 30 2008

VERIFIED

Jeanne Brennan  
President or Vice President - Jeanne Brennan

Cecile de Jongh  
Secretary or Asst. Secretary - Cecile de Jongh

Cecile de Jongh  
Manager or Managing Partner - Cecile de Jongh

**REPORT OF STOCKHOLDERS  
OF A TAX EXEMPTED ENTITY**  
(Due on or before June 30<sup>th</sup> of each year.)

-0-

Pursuant to Title 29, Chapter 12, Section 716 (a) of the Virgin Islands Code, requiring the filing stockholders, the following statement is filed the Office of the Lieutenant Governor.

**NAME OF ENTITY** Financial Trust Company, Inc.

**TYPE OF ENTITY:** (Please select one.)

- |  |   |
|--|---|
| <input type="checkbox"/> Sole Proprietor/Partnership           | <input type="checkbox"/> Domestic Limited Partnership           |
| <input type="checkbox"/> Foreign Limited Partnership           | <input type="checkbox"/> Domestic Limited Liability Partnership |
| <input type="checkbox"/> Foreign Limited Liability Partnership | <input checked="" type="checkbox"/> Domestic Corporation        |
| <input type="checkbox"/> Exempt Corporation                    | <input type="checkbox"/> Foreign Corporation                    |
| <input type="checkbox"/> Domestic Limited Liability Company    | <input type="checkbox"/> Foreign Limited Liability Company      |

**MAILING ADDRESS** 6100 Red Hook Qtr Suite B-3 St. Thomas, VI 00802

**PERIOD OF TAX EXEMPTION** Ten (10) years

**NAMES AND ADDRESSES OF ALL PERSONS (ENTITIES) OWNING FIVE (5) OR MORE PERCENT OF THE STOCK OR EQUITABLE OWNERSHIP:**

Name	Address	Percent %	Bona fide Residents
Jeffrey E. Epstein	6100 Red Hook Qtr Ste B-3 St. Thomas, VI 00802	100%	<input checked="" type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>

Note: This report must also include the names and addresses of all legal or equitable owners of such benefited business who have or will claim benefits under this chapter as bona fide residents of the Virgin Islands, pursuant to Act No. 6748.

DATED 6/30/09

VERIFIED

James Bunker  
President or Vice President

[Signature]  
Secretary or Asst. Secretary

[Signature]  
Manager or Managing Partner

## GOVERNMENT OF THE VIRGIN ISLANDS OF THE UNITED STATES

OFFICE OF  
THE LIEUTENANT GOVERNOR**REPORT**  
OF CORPORATION FRANCHISE TAX DUE  
PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODEDIVISION OF CORPORATION AND TRADEMARKS  
TEL (340) 776-4515 FAX (340) 776-4611**DOMESTIC CORPORATION**(THIS REPORT IS DUE ON OR BEFORE JUNE 30<sup>th</sup> OF EACH YEAR)

EMPLOYER I.D. No.

Date of Report: June 30, 2003

Date of Last Report: June 28, 2002

This Report is for the Period Ended June 30, 2003

1) NAME OF CORPORATION: Financial Trust Company, Inc.

- (a) Address: 6100 Red Hook Quarter B3, St. Thomas, USVI 00802  
 (b) Date of Incorporation: November 6, 1998  
 (c) Kind of Business: Services

2) AMOUNT OF CAPITAL STOCK AUTHORIZED:

- (a) When last report filed ..... 1000 shares of common  
 \$ stock no par value....  
 (b) On date of this report ..... \$ 1000 shares of common  
 stock no par value

3) AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:

- (a) As shown on last report filed ..... \$ 66,827,613.\*  
 (b) Additional capital paid in since last report ..... \$ .....  
 (c) Sum of (a) and (b) ..... \$ .....  
 (d) Paid-in Capital withdrawn since last report ..... \$ 11,528,725  
 (e) Paid-in Capital Stock at date of this report ..... \$ 55,297,888  
 (f) HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING  
 PERIOD ..... \$ 66,827,613

4) COMPUTATION OF TAX:

- (a) At rate of \$1.50 per M (fractions of a thousand disregarded) on  
 highest total paid-in capital stock as reported on Line 3(f) above \$ ..... 0  
 (b) TAX DUE: (Above figure, or \$150 whichever is greater) \$ ..... \$ 100,241.42

5) PENALTY AND INTEREST FOR LATE PAYMENT:

- (a) 10% penalty for failure to pay by June 30<sup>th</sup> ..... \$ ..... 0  
 (b) 1% interest for each month or part thereof by which payment is  
 delayed beyond June 30<sup>th</sup> ..... \$ ..... 0  
 (c) Total Penalty And Interest: ..... \$ ..... 0

6) TOTAL DUE AND FORWARDED HERewith (Sum of (4)(b) and (5)(c))  
(Attach check payable to The Lieutenant Governor.)

\$ 100,241.42

Certified Correct

  
Treasurer  
President

Rev. 02/98

\*-Restated to adjust for prior years distributions.

**ANNUAL REPORT**  
**ON DOMESTIC OR FOREIGN CORPORATIONS**  
 (DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 373, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE  
 REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS,  
 THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION ...Financial Trust Company, Inc.....  
 ADDRESS OF MAIN OFFICE 6100 Red Hook Quarter, B3, St. Thomas, USVI 00802-1348...  
 PRINCIPAL OFFICE IN THE VIRGIN ISLANDS ...Same.....  
 RESIDENT OR AUTHORIZED AGENT IN THE VI Paul Hoffman 41-42 Kongens Gade St. Thomas VI  
 COUNTRY OR STATE IN WHICH INCORPORATED USVI 00802  
 FISCAL YEAR COVERED BY LAST REPORT FILED: ...December 31, 2001.....  
 FISCAL YEAR COVERED BY THIS REPORT: ...December 31, 2002.....  
 AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR 1,000 shares, no par value  
 AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR 55,297,888  
 AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL  
 YEAR 66,827,613  
 NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR  
 AND EXPIRATION DATES OF TERMS OF OFFICE  
 Jeffrey E. Epstein, Director/President, 6100 Red Hook Quarter, B3, St. Thomas, VI 00802-1348 Serves until successor elected.  
 Darren K. Indyke, Director, Treasurer and Secretary, [REDACTED] Serves until successor elected.  
 New York, NY 10021  
 Jeffrey A. Schantz, Director [REDACTED] New York, NY 10022  
 Serves until successor elected.

DATED: June 25, 2003

VERIFIED: [Signature]  
 (President) or (Vice President)  
 [Signature]  
 (Treasurer) or (Asst. Treasurer)

1. If last report filed does not cover the period immediately preceding the period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT PUBLIC ACCOUNTANT.

Foreign Sales Corporations that are registered with the Security and Exchange Commission must furnish evidence of such registration and comply with the balance sheet and P & L Statements. FSC's that are not registered with the Commission are exempted from filing the General Balance Sheet and the Profit and Loss Statement.



## GOVERNMENT OF THE VIRGIN ISLANDS OF THE UNITED STATES

OFFICE OF  
THE LIEUTENANT GOVERNOR

**REPORT**  
OF CORPORATION FRANCHISE TAX DUE  
PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODE

DIVISION OF CORPORATION AND TRADEMARKS  
TEL (340) 776-4515 FAX (340) 776**DOMESTIC CORPORATION**(THIS REPORT IS DUE ON OR BEFORE JUNE 30<sup>TH</sup> OF EACH YEAR)EMPLOYER I.D. No.  
[REDACTED]

Date of Report: June 28, 2002

Date of Last Report: June 30, 2001

This Report is for the Period Ended June 30<sup>th</sup>, 2002

1.) NAME OF CORPORATION: Financial Trust Company, Inc.

(a) Address: 6100 Red Hook Quarter, B3, St. Thomas, USVI 00802

(b) Date of Incorporation: November 6, 1998

(c) Kind of Business: Services

2.) AMOUNT OF CAPITAL STOCK AUTHORIZED:

(a) When last report filed ..... 1000 shares of common stock, no par value...

(b) On date of this report ..... 1000 shares of common stock no par value

3.) AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:

(a) As shown on last report filed ..... \$ 88,279,478

(b) Additional capital paid in since last report ..... \$ -

(c) Sum of (a) and (b) ..... \$ 88,279,478

(d) Paid-in Capital withdrawn since last report ..... \$ -

(e) Paid-in Capital Stock at date of this report ..... \$ 88,279,478

(f) HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD ..... \$ 88,279,478

4.) COMPUTATION OF TAX:

(a) At rate of \$1.50 per M (fractions of a thousand disregarded) on highest total paid-in capital stock as reported on Line 3(f) above \$ ..... 0

(b) TAX DUE: (Above figure, or \$150 whichever is greater) \$ ..... 132,419

5.) PENALTY AND INTEREST FOR LATE PAYMENT:

(a) 10% penalty for failure to pay by June 30<sup>th</sup> ..... \$ 0

(b) 1% interest for each month or part thereof by which payment is delayed beyond June 30<sup>th</sup> ..... \$ 0

(c) Total Penalty And Interest: ..... \$ 0

6.) TOTAL DUE AND FORWARDED HERewith (Sum of (4) (b) and (5) (c))  
(Attach check payable to The Lieutenant Governor.) ..... \$ 132,419

Certified Correct

Daniel K. Luffe  
Treasurer

[Signature]  
President

Rev. 02/98

**ANNUAL REPORT**  
**ON DOMESTIC OR FOREIGN CORPORATIONS**  
(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 373, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE  
REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS,  
THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR

NAME OF CORPORATION .....Financial Trust Company, Inc.....  
ADDRESS OF MAIN OFFICE ..6100 Red Hook Quarter, B3, St. Thomas, USVI.00801.....  
PRINCIPAL OFFICE IN THE VIRGIN ISLANDS .....Same.....  
RESIDENT OR AUTHORIZED AGENT IN THE VI Paul Hoffman, [REDACTED] St. Thomas, 00802  
COUNTRY OR STATE IN WHICH INCORPORATED .....USVI.....  
FISCAL YEAR COVERED BY LAST REPORT FILED: ..December 31, 2000.....  
FISCAL YEAR COVERED BY THIS REPORT: ..December 31, 2001.....  
AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR ..1,000 shares, no par value  
AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR .....88,279,478.....  
AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL  
YEAR .....88,279,478.....  
NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR  
AND EXPIRATION DATES OF TERMS OF OFFICE  
.....Jeffrey E. Epstein, Director/President, 6100 Red Hook Quarter, B3,  
.....St. Thomas, VI.00802, serves until successor elected.....  
.....Darren K. Indyke, Director, Treasurer, and Secretary, [REDACTED]  
.....New York, NY.10021, serves until successor elected.....  
.....Jeffrey A. Schantz, Director, [REDACTED] New York, NY.10022  
serves until successor elected.

DATED: ..June 22, 2002.....

VERIFIED: .....

(President) or (Vice President)

(Treasurer) or (Asst. Treasurer)

1. If last report filed does not cover the period immediately preceding the period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT PUBLIC ACCOUNTANT.

Foreign Sales Corporations that are registered with the Security and Exchange Commission must furnish evidence of such registration and comply with the balance sheet and P & L Statements. FSC's that are not registered with the Commission are exempted from filing the General Balance Sheet and the Profit and Loss Statement.



Fax From

05-14-07 11:26 Pg. 3

FINANCIAL TRUST COMPANY, INC.  
 EIN # [REDACTED]  
 BALANCE SHEET  
 December 31, 2005

CASH AND CASH EQUIVALENTS	\$	24,682,395
RECEIVABLES		55,225
INVESTMENTS		473,416,997
FIXED ASSETS		310,207
OTHER ASSETS		11,099,766
TOTAL ASSETS	\$	<u>509,564,590</u>
ACCOUNTS PAYABLE	\$	956
LIABILITIES ON SECURITIES SOLD NOT YET PURCHASED		33,788,422
DUE TO BROKER		43,404
TOTAL LIABILITIES		<u>33,832,781</u>
STOCKHOLDER'S EQUITY		
Common stock and paid in capital		764,808
Retained earnings		<u>474,967,000</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	\$	<u>509,564,590</u>

STATEMENT OF INCOME AND RETAINED EARNINGS  
 Year ended December 31, 2005

Fee income	\$	30,879,815
Investment income		56,854,920
Total revenues		<u>87,734,735</u>
Investment expenses		42,103,648
General and administrative expenses		2,149,835
Total expenses		<u>44,253,483</u>
NET INCOME		43,481,252
BEGINNING RETAINED EARNINGS		474,735,748
Less: DISTRIBUTIONS		43,250,000
ENDING RETAINED EARNINGS	\$	<u>474,967,000</u>

**REPORT OF STOCKHOLDER  
ON TAX EXEMPTED ENTITIES**  
(Due on or before June 30 of each year.)

-0-

Pursuant to Title 33, Chapter 201, Section 4102 (b) of the Virgin Islands Code, requiring the filing stockholders, the following statement is filed the Office of the Lieutenant Governor.

NAME OF ENTITY Financial Trust Company, Inc.

TYPE OF ENTITY: (Please select one)

Sole Proprietor/Partnership	Domestic Limited Partnership
Foreign Limited Partnership	Domestic Limited Liability Partnership
Foreign Limited Liability Partnership	( <u>Domestic Corporation</u> )
Exempt Corporation	Foreign Corporation
Foreign Limited Liability Company	Domestic Limited Liability Company

MAILING ADDRESS: 6100 Red Hook Quarters B-3 St. Thomas, VI 00802

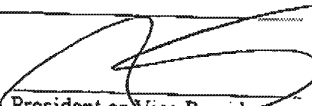
PERIOD OF TAX EXEMPTION: Ten (10) Years

NAMES AND ADDRESSES OF ALL PERSONS (ENTITIES) OWNING FIVE (5) OR MORE PERCENT OF THE STOCK OR EQUITABLE OWNERSHIP:

Jeffrey E. Epstein 6100 Red Hook Quarter B-3 AYH St. Thomas, VI 00801

DATED June 27, 2006

VERIFIED

  
President or Vice President  
Jeffrey E. Epstein

Secretary or Asst. Secretary

Manager or Managing Partner

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06/23/99

**Balance Sheet**  
**As of December 31, 1998**

	<u>Dec 31, '98</u>
<b>ASSETS</b>	<b>0.00</b>
<b>LIABILITIES &amp; EQUITY</b>	
Equity	
JEE Funding	13,172.60
Net Income	-13,172.60
Total Equity	<u>0.00</u>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b><u>0.00</u></b>

06/23/99

**Profit and Loss**  
**January through December 1998**

	Jan - Dec '98
Income	0.00
Expense	
Legal & Professional	
Legal	13,172.60
Total Legal & Professional	13,172.60
Total Expense	13,172.60
Net Income	-13,172.60

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LIABILITY OFFICE  
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OFFICE OF  
THE LIEUTENANT GOVERNOR

**REPORT**  
OF CORPORATION FRANCHISE TAX DUE  
PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODE

DIVISION OF CORPORATION AND TRADE  
TEL (346) 776-4113 FAX (346) 7

**DOMESTIC CORPORATION**

(THIS REPORT IS DUE ON OR BEFORE JUNE 30<sup>th</sup> OF EACH YEAR)

EMPLOYER ID. No.

[REDACTED]

Date of Report: June 30, 2001

Date of Last Report: June 30, 2000

This Report is for the Period Ended June 30<sup>th</sup>, 2001

- 1.) NAME OF CORPORATION: Financial Trust Company, Inc.
- (a) Address: 6100 Red Hook Quarter B-3, St. Thomas, USVI 00802
- (b) Date of Incorporation: November 6, 1998
- (c) Kind of Business: Services
- 2.) AMOUNT OF CAPITAL STOCK AUTHORIZED:
- (a) When last report filed: June 30, 2000
- (b) On date of this report: 1,000 shares of common stock no par value
- 3.) AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:
- (a) As shown on last report filed: \$ 300,000
- (b) Additional capital paid in since last report: \$ 87,979,478
- (c) Sum of (a) and (b): \$ 88,279,478
- (d) Paid-in Capital withdrawn since last report: \$
- (e) Paid-in Capital Stock at date of this report: \$ 88,279,478
- (f) HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD: \$ 88,279,478
- 4.) COMPUTATION OF TAX:
- (a) At rate of \$1.50 per M (fractions of a thousand disregarded) on highest total paid-in capital stock as reported on Line 3(f) above: \$ 0
- (b) TAX DUE: (Above figure, or \$150 whichever is greater) \$ 132,419
- 5.) PENALTY AND INTEREST FOR LATE PAYMENT:
- (a) 10% penalty for failure to pay by June 30<sup>th</sup>: \$ 0
- (b) 1% interest for each month or part thereof by which payment is delayed beyond June 30<sup>th</sup>: \$ 0
- (c) Total Penalty And Interest: \$ 0
- 6.) TOTAL DUE AND FORWARDED HERewith (Sum of (4) (b) and (5) (c)) (Attach check payable to The Lieutenant Governor.): \$ 132,419

Certified Correct

*Darlene K. [Signature]*  
Secretary

Rev. 02/99

*[Signature]*  
President

20:4 100:0N 22:6 00:80 NUC

:DI

Jun-28-2001 05:04pm From-

T-472 P.003/003 F-172

# ANNUAL REPORT ON DOMESTIC OR FOREIGN CORPORATIONS

(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 373, CHAPTER 1, TITLE 15, OF THE VIRGIN ISLANDS CODE, REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS, THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION Financial Trust Company, Inc.  
 ADDRESS OF MAIN OFFICE 6100 Red Hook Quarter, Suite B-3, St. Thomas, USVI 00802  
 PRINCIPAL OFFICE IN THE VIRGIN ISLANDS Same  
 RESIDENT OR AUTHORIZED AGENT IN THE V. Paul Hoffman, St. Thomas, USVI 00802  
 COUNTRY OR STATE IN WHICH INCORPORATED USVI  
 FISCAL YEAR COVERED BY LAST REPORT FILED<sup>1</sup> December 31, 1999  
 FISCAL YEAR COVERED BY THIS REPORT<sup>2</sup> December 31, 2000  
 AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR 1,000 shares, no par value  
 AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR 88,279,478  
 AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS  
 DURING THE FISCAL YEAR 88,279,478  
 NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE  
 OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE  
 Jeffrey E. Epstein, Director and President, 6100 Red Hook Quarter, c/o American Yacht Harbor,  
 Suite 2, St. Thomas, USVI 00802, serves until successor elected  
 Darren K. Indye, Director, Treasurer and Secretary, New York, New York 10021, serves until successor elected  
 Jeffrey A. Schantz, Director, New York, New York 10022, serves until successor elected  
 DATED: June 29, 2001 VERIFIED: (President) or (Asst. President)

*Jeffrey E. Epstein*  
 (Treasurer) or (Asst. Treasurer)

1. If last report filed does not cover the period immediately preceding the period covered by this report, a supplementary report on the same shall be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETION ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT PUBLIC ACCOUNTANT.

Foreign Sales Corporations that are registered with the Securities and Exchange Commission must furnish evidence of such registration and comply with the balance sheet and Profit and Loss Statement. If the latter is not required with the Commission are exempted from filing the General Balance Sheet and the Profit and Loss Statement.

501 D 01 N 82:6 00 80 N01

CT

## FINANCIAL TRUST COMPANY, INC.

RECEIVED  
LT. GOV. OFFICE  
BALANCE SHEET  
December 31, 2001

CASH	\$	46,968,234
INVESTMENTS		179,004,937
FIXED ASSETS		437,151
OTHER ASSETS		114,013
TOTAL ASSETS	\$	<u>226,524,334</u>
ACCOUNTS PAYABLE	\$	20,460
OTHER LIABILITIES		<u>1,534,007</u>
		<u>1,554,467</u>
STOCKHOLDER'S EQUITY		
Common stock and paid in capital		66,827,613
Retained earnings		<u>158,142,255</u>
		<u>224,969,868</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	\$	<u>226,524,334</u>

STATEMENT OF INCOME AND RETAINED EARNINGS  
Year ended December 31, 2001

Investment income	\$	20,995,777
Fee income		46,842,367
Total revenues		<u>67,838,144</u>
General and administrative expenses		1,649,037
Investment expenses		3,786,144
Total expenses		<u>5,435,181</u>
NET INCOME		62,402,963
BEGINNING RETAINED EARNINGS		95,739,292
ENDING RETAINED EARNINGS	\$	<u>158,142,255</u>



**REPORT OF STOCKHOLDERS  
ON TAX EXEMPTED ENTITIES**  
(Due on or before June 30 of each year.)

-0-

Pursuant to Title 33, Chapter 201, Section 4102 (b) of the Virgin Islands Code, requiring the filing stockholders, the following statement is filed the Office of the Lieutenant Governor.

NAME OF ENTITY Financial Trust Company, Inc.

TYPE OF ENTITY: (Please select one.)

Sole Proprietor/Partnership

Domestic Limited Partnership

Foreign Limited Partnership

Domestic Limited Liability Partnership

Foreign Limited Liability Partnership

Domestic Corporation

Exempt Corporation

Foreign Corporation

Foreign Limited Liability Company

Domestic Limited Liability Company

MAILING ADDRESS 6100 Red Hook Quarter, B-3, St. Thomas, VI 00802

PERIOD OF TAX EXEMPTION Ten (10) years

NAMES AND ADDRESSES OF ALL PERSONS (ENTITIES) OWNING FIVE (5) OR MORE PERCENT OF THE STOCK OR EQUITABLE OWNERSHIP:

RECEIVED  
LT. GOV. OFFICE  
JUN 27 10:08 AM '02  
ST. THOMAS, VI

Jeffrey E. Epstein, 6100 Red Hook Quarter  
c/o American Yacht Harbor, #2  
St. Thomas, VI 00802

DATED June 25, 2002

VERIFIED 

President or Vice President

Secretary or Asst. Secretary

Manager or Managing Partner

OFFICE OF  
LIEUTENANT GOVERNOR

**REPORT**  
OF CORPORATION FRANCHISE TAX DUE  
PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODE

DIVISION OF CORPORATION AND TRADES  
TEL. (340) 775-8313 FAX (340) 7

**DOMESTIC CORPORATION**

(THIS REPORT IS DUE ON OR BEFORE JUNE 30<sup>th</sup> OF EACH YEAR)

LOYER I.D. No.

Date of Report June 30, 2000

Date of Last Report June 22, 1999

This Report is for the Period Ended June 30<sup>th</sup>

NAME OF CORPORATION: Financial Trust Company, Inc.

(a) Address: 6100 Red Hook Quarter B-3, St. Thomas, VI 00802  
(b) Date of Incorporation: November 6, 1998  
(c) Kind of Business: Services

## AMOUNT OF CAPITAL STOCK AUTHORIZED:

(a) When last report filed .....  
(b) On date of this report .....

## AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:

(a) As shown on last report filed .....  
(b) Additional capital paid in since last report .....  
(c) Sum of (a) and (b) .....  
(d) Paid-in Capital withdrawn since last report .....  
(e) Paid-in Capital Stock at date of this report .....  
(f) HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD

## COMPUTATION OF TAX:

(a) At rate of \$1.50 per M (fractions of a thousand disregarded) on  
highest total paid-in capital stock as reported on Line 3(f) above \$ 450  
(b) TAX DUE: (Above figure, or \$150 whichever is greater) \$ 450

## PENALTY AND INTEREST FOR LATE PAYMENT:

(a) 10% penalty for failure to pay by June 30<sup>th</sup> \$ 0  
(b) 1% interest for each month or part thereof by which payment is  
delayed beyond June 30<sup>th</sup> \$ 0

(c) Total Penalty And Interest:

TOTAL DUE AND FORWARDED HERewith (Sum of (4) (b) and (5) (c))  
(Attach check payable to The Lieutenant Governor.)

and Correct

*Darren White*  
Treasurer

*[Signature]*  
President

RECEIVED  
DIVISION OF CORPORATION AND TRADES  
JUN 30 11:12 AM  
VI 00802

\$ N/A  
\$ 1,000 shares of  
common stock, no pa  
value  
\$ N/A  
\$ 300,000  
\$ 300,000  
\$ 0  
\$ 300,000  
\$

\$ 450  
\$ 0  
\$ 450

**ANNUAL REPORT**  
**ON DOMESTIC OR FOREIGN CORPORATIONS**  
 (DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 372, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE, REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS, THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LEUTENANT GOVERNOR.

NAME OF CORPORATION ..... Financial Trust Company, Inc.  
 ADDRESS OF MAIN OFFICE ..... 6100 Red Hook Quarter B-3, St. Thomas, USVI 00802  
 PRINCIPAL OFFICE IN THE VIRGIN ISLANDS ..... Same  
 RESIDENT OR AUTHORIZED AGENT IN THE VI ..... Paul Hoffman, [REDACTED] St. Thor  
 COUNTRY OR STATE IN WHICH INCORPORATED ..... USVI USVI 008  
 FISCAL YEAR COVERED BY LAST REPORT FILED: ..... December 31, 1998  
 FISCAL YEAR COVERED BY THIS REPORT: ..... December 31, 1999  
 AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR 1,000 shares, no par value  
 AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR ..... 0  
 AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR ..... 0  
 NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE  
 Jeffrey E. Epstein, Director and President 6100 Red Hook Quarter, c/o American Yacht Harbor Suite 2, St. Thomas, VI 00802, serves until success  
 elected.....  
 Darren K. Indyke, Director, Treasurer, and Secretary, [REDACTED]  
 [REDACTED], NY, NY 10021, serves until successor elected  
 Jeffrey A. Schantz, Director, [REDACTED] NY, NY 10022, serves  
 until successor elected

DATED: 6-29-00

VERIFIED: [Signature]  
 (President) or (Vice President)  
 [Signature]  
 (Treasurer)

1. If last report filed does not cover the period immediately preceding the period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE.

Foreign Sales Corporations that are registered with the Security and Exchange Commission must furnish evidence of such registration and comply with the balance sheet and P & L Statements. FSC's that are not registered with the Commission are exempted from filing the General Balance Sheet and the Profit and Loss Statement.

Financial Trust Company, Inc  
 EIN # [REDACTED]  
**BALANCE SHEET**  
 December 31, 2000

CASH	\$ 83,682,149
INVESTMENTS	101,643,311
FIXED ASSETS	555,875
OTHER ASSETS	1,090,097
TOTAL ASSETS	<u>\$ 186,971,432</u>
ACCOUNTS PAYABLE	\$ 90,101
OTHER LIABILITIES	2,862,561
	<u>2,952,662</u>
STOCKHOLDER'S EQUITY	
Common Stock and Paid-in-Capital	88,279,478
Retained earnings	95,739,292
	<u>184,018,770</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	<u>\$ 186,971,432</u>

**STATEMENT OF INCOME AND RETAINED EARNINGS**  
 Year Ended December 31, 2000

Investment Income	\$ 30,746,043
Fee Income	<u>44,296,405</u>
Total revenues	<u>75,042,448</u>
General and administrative expenses	1,271,258
Investment expenses	1,305,809
Total expenses	<u>2,577,067</u>
NET INCOME	72,465,381
BEGINNING RETAINED EARNINGS	23,273,911
ENDING RETAINED EARNINGS	<u>\$ 95,739,292</u>

GOVERNMENT

THE VIRGIN ISLANDS OF

UNITED STATES

OFFICE OF  
THE LIEUTENANT GOVERNOR

**REPORT**  
OF CORPORATION FRANCHISE TAX DUE  
PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODE

DIVISION OF CORPORATION AND TRADEMARK  
TEL (340) 776-8315 FAX (340) 776-41

**DOMESTIC CORPORATION**

(THIS REPORT IS DUE ON OR BEFORE JUNE 30<sup>TH</sup> OF EACH YEAR)

EMPLOYER ID. No.

Date of Report: June 22, 1999

Date of Last Report: N/A

This Report is for the Period Ended June 30<sup>th</sup>

1.) NAME OF CORPORATION: Financial Trust Company, Inc.

(a) Address: c/o Paul Hoffman, P.C., P.O. Box 870, St. Thomas, USVI

(b) Date of Incorporation: November 6, 1998

(c) Kind of Business: Services

00804-0870

2.) AMOUNT OF CAPITAL STOCK AUTHORIZED:

(a) When last report filed

\$ N/A

(b) On date of this report

\$ 1,000 shares of common  
stock, no par value

3.) AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:

(a) As shown on last report filed

\$ N/A

(b) Additional capital paid in since last report

\$ 300,000

(c) Sum of (a) and (b)

\$ 300,000

(d) Paid-in Capital withdrawn since last report

\$ 0

(e) Paid-in Capital Stock at date of this report

\$ 300,000

(f) HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD

\$ 300,000

4.) COMPUTATION OF TAX:

(a) At rate of \$1.50 per M (fractions of a thousand disregarded) on  
highest total paid-in capital stock as reported on Line 3(f) above \$ 450

(b) TAX DUE: (Above figure, or \$150 whichever is greater) \$ 450

5.) PENALTY AND INTEREST FOR LATE PAYMENT:

(a) 10% penalty for failure to pay by June 30<sup>th</sup> \$ 0(b) 1% interest for each month or part thereof by which payment is  
delayed beyond June 30<sup>th</sup> \$ 0

(c) Total Penalty And Interest:

\$ 0

6.) TOTAL DUE AND FORWARDED HERewith (Sum of (4) (b) and (5) (c))  
(Attach check payable to The Lieutenant Governor.)

\$ 450

Certified Correct

*Darwin K. Hughes*  
Secretary

.02/99

*[Signature]*  
President



# ANNUAL REPORT

## ON DOMESTIC OR FOREIGN CORPORATIONS

(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 372, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE, REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS, THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION Financial Trust Company, Inc.

ADDRESS OF MAIN OFFICE c/o Paul Hoffman, P.C., P.O. Box 870, St. Thomas, USVI 00804-087

PRINCIPAL OFFICE IN THE VIRGIN ISLANDS Same

RESIDENT OR AUTHORIZED AGENT IN THE VI Paul Hoffman, [REDACTED] St. Thom

COUNTRY OR STATE IN WHICH INCORPORATED USVI USVI-00802

FISCAL YEAR COVERED BY LAST REPORT FILED N/A

FISCAL YEAR COVERED BY THIS REPORT December 31, 1998

AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR 1,000 shares, no par value

AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR 0

AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR 0

NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE

Jeffrey E. Epstein, Director and President, P.O. Box 870, St. Thomas, USVI, 00804, serves until successor elected

Darren K. Indyke, Director and Secretary, [REDACTED] NY, NY 100 serves until successor elected

Amanda J. Ellison, Director, [REDACTED] Palm Beach, FL 33480, serves until successor elected

DATED: 6-28-99

VERIFIED: [Signature]  
(President) or (Vice President)

[Signature]  
Secretary

1. If last report filed does not cover the period immediately preceding the period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE.

Foreign Sales Corporations that are registered with the Security and Exchange Commission must furnish evidence of such registration and comply with the balance sheet and P & L Statements. FSC's that are not registered with the Commission are exempted from filing the General Balance Sheet and the Profit and Loss Statement.

# REPORT OF STOCKHOLDERS ON TAX EXEMPTED ENTITIES

(Due on or before June 30 of each year.)

-0-

Pursuant to Title 33, Chapter 201, Section 4102 (b) of the Virgin Islands Code, requiring the filing stockholders, the following statement is filed the Office of the Lieutenant Governor.

NAME OF ENTITY Financial Trust Company, Inc.

TYPE OF ENTITY: (Please select one.)

Sole Proprietor/Partnership

Foreign Limited Partnership

Foreign Limited Liability Partnership

Exempt Corporation

Foreign Limited Liability Company

Domestic Limited Partnership

Domestic Limited Liability Partnership

Domestic Corporation

Foreign Corporation

Domestic Limited Liability Company

MAILING ADDRESS 6100 Red Hook Quarter, B-3, St. Thomas, VI 00802PERIOD OF TAX EXEMPTION Ten (10) years

NAMES AND ADDRESSES OF ALL PERSONS (ENTITIES) OWNING FIVE (5) OR MORE PERCENT OF THE STOCK OR EQUITABLE OWNERSHIP:

Jeffrey E. Epstein, 6100 Red Hook Quarterc/o American Yacht Harbor, Suite 2St. Thomas, VI 00802

DATED \_\_\_\_\_

VERIFIED President or Vice PresidentSecretary or Asst. SecretaryManager or Managing Partner

1



**Financial Trust Company, Inc.**

EIN # [REDACTED]

**BALANCE SHEET**

December 31, 1999

RECEIVED  
 LT. GOV. OFFICE  
 2000 JUN 30 10:12  
 CORPORATIONS

ASSETS	\$ <u>24,472,690</u>
LIABILITIES	\$ 898,779
STOCKHOLDER'S EQUITY	
Common Stock and Paid in Capital	300,000
Retained earnings	<u>23,273,911</u>
	<u>23,573,911</u>
LIABILITIES AND STOCKHOLDER'S EQUITY	\$ <u>24,472,690</u>

**STATEMENT OF INCOME**  
**Year Ended December 31, 1999**

REVENUES	\$ <u>43,965,458</u>
EXPENSES	<u>264,268</u>
NET INCOME	\$ <u>43,701,190</u>

**STATEMENT OF CHANGES IN RETAINED EARNINGS**  
**Year Ended December 31, 1999**

BEGINNING RETAINED EARNINGS	\$ 0
NET INCOME	43,701,190
DIVIDEND DISTRIBUTIONS	<u>(20,427,279)</u>
ENDING RETAINED EARNINGS	\$ <u>23,273,911</u>

FINANCIAL TRUST COMPANY, INC.  
 EIN # [REDACTED]  
 BALANCE SHEET  
 December 31, 2003

RECEIVED  
 U.S. GOV. OFFICE  
 2004 JUN 30 A  
 CORPORATIONS

CASH AND CASH EQUIVALENTS	\$	60,042,688
INVESTMENTS		335,30,706
FIXED ASSETS		357,117
OTHER ASSETS		75,899
TOTAL ASSETS	\$	<u>395,646,418</u>
ACCOUNTS PAYABLE	\$	8,906
LIABILITIES ON SECURITIES SOLD NOT YET PURCHASED		554,489
TOTAL LIABILITIES		<u>563,395</u>
STOCKHOLDER'S EQUITY		
Common stock and paid in capital		28,797,888
Retained earnings		<u>366,285,135</u>
		<u>395,083,023</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	\$	<u>395,646,418</u>

STATEMENT OF INCOME AND RETAINED EARNINGS  
 Year ended December 31, 2003

Fee income	\$	58,954,853
Investment income		34,282,912
Total revenues		<u>93,237,765</u>
Investment expenses		1,480,406
General and administrative expenses		1,806,023
Total expenses		<u>3,286,429</u>
NET INCOME		89,951,336
BEGINNING RETAINED EARNINGS		276,333,799
ENDING RETAINED EARNINGS	\$	<u>366,285,135</u>

06/23/99

**Balance Sheet**  
**As of December 31, 1998**

	<b>Dec 31, '98</b>
<b>ASSETS</b>	
<b>LIABILITIES &amp; EQUITY</b>	<b>0.00</b>
Equity	
JEE Funding	13,172.60
Net Income	-13,172.60
<b>Total Equity</b>	<b>0.00</b>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>0.00</b>

5

06/23/99

**Profit and Loss**  
**January through December 1998**

	Jan - Dec '98
Income	0.00
Expense	
Legal & Professional	
Legal	13,172.60
Total Legal & Professional	13,172.60
Total Expense	13,172.60
Net Income	-13,172.60

**REPORT OF STOCKHOLDERS  
ON TAX EXEMPTED ENTITIES**  
(Due on or before June 30<sup>th</sup> of each year.)

-0-

Pursuant to Title 29, Chapter 12, Section 716 (a) of the Virgin Islands Code, requiring the filing stockholders, the following statement is filed the Office of the Lieutenant Governor.

NAME OF ENTITY Financial Trust Company, Inc.

TYPE OF ENTITY: (Please select one.)

- |  |   |
|--|---|
| <input type="checkbox"/> Sole Proprietor/Partnership           | <input type="checkbox"/> Domestic Limited Partnership           |
| <input type="checkbox"/> Foreign Limited Partnership           | <input type="checkbox"/> Domestic Limited Liability Partnership |
| <input type="checkbox"/> Foreign Limited Liability Partnership | <input checked="" type="checkbox"/> Domestic Corporation        |
| <input type="checkbox"/> Exempt Corporation                    | <input type="checkbox"/> Foreign Corporation                    |
| <input type="checkbox"/> Domestic Limited Liability Company    | <input type="checkbox"/> Foreign Limited Liability Company      |

MAILING ADDRESS 6100 Red Hook Qtr Suite B-3 St. Thomas, VI 00802

PERIOD OF TAX EXEMPTION 2009 to March 2012

NAMES AND ADDRESSES OF ALL PERSONS (ENTITIES) OWNING FIVE (5) OR MORE PERCENT OF THE STOCK OR EQUITABLE OWNERSHIP:

Name	Address	Percent %	Bona fide Residents
Jeffrey E. Epstein	6100 Red Hook Qtr Ste B-3	100%	<input checked="" type="checkbox"/>
	St. Thomas, VI 00802		<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>

Note: This report must also include the names and addresses of all legal or equitable owners of such benefited business who have or will claim benefits under this chapter as bona fide residents of the Virgin Islands, pursuant to Act No. 6748.

DATED 6/15/12

VERIFIED [Signature]  
President or Vice President

Secretary or Asst. Secretary

Manager or Managing Partner

**REPORT OF STOCKHOLDERS  
ON TAX EXEMPTED ENTITIES**  
(Due on or before June 30<sup>th</sup> of each year.)

-0-

Pursuant to Title 29, Chapter 12, Section 716 (a) of the Virgin Islands Code, requiring the filing stockholders, the following statement is filed the Office of the Lieutenant Governor.

NAME OF ENTITY Financial Trust Company, Inc.

TYPE OF ENTITY: (Please select one.)

- |  |   |
|--|---|
| <input type="checkbox"/> Sole Proprietor/Partnership           | <input type="checkbox"/> Domestic Limited Partnership           |
| <input type="checkbox"/> Foreign Limited Partnership           | <input type="checkbox"/> Domestic Limited Liability Partnership |
| <input type="checkbox"/> Foreign Limited Liability Partnership | <input checked="" type="checkbox"/> Domestic Corporation        |
| <input type="checkbox"/> Exempt Corporation                    | <input type="checkbox"/> Foreign Corporation                    |
| <input type="checkbox"/> Domestic Limited Liability Company    | <input type="checkbox"/> Foreign Limited Liability Company      |

MAILING ADDRESS 6100 Red Hook Quarter B3 St. Thomas USVI 00802

PERIOD OF TAX EXEMPTION Five Years

NAMES AND ADDRESSES OF ALL PERSONS (ENTITIES) OWNING FIVE (5) OR MORE PERCENT OF THE STOCK OR EQUITABLE OWNERSHIP:

Name	Address	Percent %	Bona fide Residents
Jeffrey E. Epstein	6100 Red Hook Qtr B3 St. Thomas, VI 00802	100	<input checked="" type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>

Note: This report must also include the names and addresses of all legal or equitable owners of such benefited business who have or will claim benefits under this chapter as bona fide residents of the Virgin Islands, pursuant to Act No. 6748.

DATED 6/30/10

VERIFIED

George Bruma  
President or Vice President

[Signature]  
Secretary or Asst. Secretary

[Signature]  
Manager or Managing Partner

**PORT OF STOCKHOLDER:  
ON TAX EXEMPTED ENTITIES**

(Due on or before June 30<sup>th</sup> of each year.)

ENTERED SEP 19 2011

-0-

Pursuant to Title 29, Chapter 12, Section 716 (a) of the Virgin Islands Code, requiring the filing stockholders, the following statement is filed the Office of the Lieutenant Governor.

NAME OF ENTITY Financial Trust Company, Inc.

TYPE OF ENTITY: (Please select one.)

- |  |   |
|--|---|
| <input type="checkbox"/> Sole Proprietor/Partnership           | <input type="checkbox"/> Domestic Limited Partnership           |
| <input type="checkbox"/> Foreign Limited Partnership           | <input type="checkbox"/> Domestic Limited Liability Partnership |
| <input type="checkbox"/> Foreign Limited Liability Partnership | <input checked="" type="checkbox"/> Domestic Corporation        |
| <input type="checkbox"/> Exempt Corporation                    | <input type="checkbox"/> Foreign Corporation                    |
| <input type="checkbox"/> Domestic Limited Liability Company    | <input type="checkbox"/> Foreign Limited Liability Company      |

MAILING ADDRESS 6100 Red Hook Quarter B3 St. Thomas USVI 00082

PERIOD OF TAX EXEMPTION Five Years

**NAMES AND ADDRESSES OF ALL PERSONS (ENTITIES) OWNING FIVE (5) OR MORE PERCENT OF THE STOCK OR EQUITABLE OWNERSHIP:**

Name	Address	Percent %	Bona fide Residents
Jeffrey E. Epstein	6100 Red Hook Qtr B3 St. Thomas, VI 00082	100%	X
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>

Note: This report must also include the names and addresses of all legal or equitable owners of such benefited business who have or will claim benefits under this chapter as bona fide residents of the Virgin Islands, pursuant to Act No. 6748.

DATED 6/30/11

VERIFIED James Deanna  
President or Vice President

CK  
Secretary or Asst. Secretary

CK  
Manager or Managing Partner



## GOVERNMENT OF THE VIRGIN ISLANDS OF THE UNITED STATES

OFFICE OF  
THE LIEUTENANT GOVERNOR

**REPORT**  
OF CORPORATION FRANCHISE TAX DUE  
PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODE

DIVISION OF CORPORATION AND TRADE  
TBL (340) 776-4515 FAX (340)**DOMESTIC CORPORATION**(THIS REPORT IS DUE ON OR BEFORE JUNE 30<sup>TH</sup> OF EACH YEAR)EMPLOYER ID. No.  
[REDACTED]

Date of Report: June 30, 2008

Date of Last Report: June 30, 2007

This Report is for the Period Ended June 30<sup>th</sup>, 2008

- 1.) **NAME OF CORPORATION:** Financial Trust Company, Inc.
- (a) Address: 6100 Red Hook Qtr. B3, St. Thomas, USVI 00802
- (b) Date of Incorporation: November 6, 1998
- (c) Kind of Business: Services
- 2.) **AMOUNT OF CAPITAL STOCK AUTHORIZED:**
- (a) When last report filed ..... \$ 1000 shares of common stock no par value
- (b) On date of this report ..... \$ 1000 shares of common stock no par value
- 3.) **AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:**
- (a) As shown on last report filed ..... \$ 764,808
- (b) Additional capital paid in since last report ..... \$
- (c) Sum of (a) and (b) ..... \$
- (d) Paid-in Capital withdrawn since last report ..... \$
- (e) Paid-in Capital Stock at date of this report ..... \$ 764,808
- (f) **HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD** ..... \$ 764,808
- 4.) **COMPUTATION OF TAX:**
- (a) At rate of \$1.50 per M (fractions of a thousand disregarded) on highest total paid-in capital stock as reported on Line 3(f) above \$ 1,147.21
- (b) **TAX DUE:** (Above figure, or \$1.50 whichever is greater) \$ 1,147.21
- 5.) **PENALTY AND INTEREST FOR LATE PAYMENT:**
- (a) 10% penalty for failure to pay by June 30<sup>th</sup> ..... \$ 0
- (b) 1% interest for each month or part thereof by which payment is delayed beyond June 30<sup>th</sup> ..... \$ 0
- (c) **Total Penalty And Interest:** \$ -0-
- 6.) **TOTAL DUE AND FORWARDED HERewith (Sum of (4) (b) and (5) (c))** \$ 1,147.21  
(Attach check payable to The Lieutenant Governor.)

Certified Correct

*[Signature]*  
Treasurer

*[Signature]*  
President

Rev. 02/98

FINANCIAL TRUST COMPANY, INC.  
 EIN # [REDACTED]  
 BALANCE SHEET  
 December 31, 2007

CASH AND CASH EQUIVALENTS	\$	4,732,504
INVESTMENTS		278,443,231
INVESTMENT IN SUBSIDIARY		133,395,223
FIXED ASSETS		337,839
OTHER ASSETS		59,671,409
TOTAL ASSETS		<u>476,580,206</u>
ACCOUNTS PAYABLE	\$	79
TOTAL LIABILITIES		<u>79</u>
STOCKHOLDER'S EQUITY		
Common stock and paid in capital		764,808
Retained earnings		<u>475,815,319</u>
		<u>476,580,127</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	\$	<u>476,580,206</u>

STATEMENT OF INCOME AND RETAINED EARNINGS  
 Year ended December 31, 2007

Fee income	\$	3,965,864
Investment income		47,053,611
Total revenues		<u>51,019,475</u>
Investment expenses		233,615
General and administrative expenses		1,452,706
Total expenses		<u>1,686,321</u>
NET INCOME		49,333,154
BEGINNING RETAINED EARNINGS		475,211,165
Less: DISTRIBUTIONS		48,729,000
ENDING RETAINED EARNINGS	\$	<u>475,815,319</u>

FINANCIAL TRUST COMPANY, INC.  
 EIN # [REDACTED]  
 BALANCE SHEET  
 As of December 31, 2009

CASH AND CASH EQUIVALENTS	\$ 134,328,728
ACCOUNTS RECEIVABLE	55,417
RELATED INVESTMENTS	53,631,852
INVESTMENT IN SUBSIDIARY	131,432,881
PROPERTY AND EQUIPMENT, net of depreciation	289,829
OTHER ASSETS	14,495,336
TOTAL ASSETS	<u>334,234,043</u>
ACCOUNTS PAYABLE	\$ 23,400
TOTAL LIABILITIES	<u>23,400</u>
STOCKHOLDER'S EQUITY	
Common stock and paid in capital	764,808
Retained earnings	333,445,836
	<u>334,230,644</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	<u>\$ 334,234,043</u>

STATEMENT OF INCOME AND RETAINED EARNINGS  
 For the year ended December 31, 2009

Fee income	\$ 300,000
Related investment losses	(11,014,238)
Other related losses	-
Total revenues	<u>(10,914,238)</u>
Investment expenses	6,752
General and administrative expenses	1,767,524
Total expenses	<u>1,774,276</u>
NET LOSS	(12,688,515)
RETAINED EARNINGS, beginning of year	363,446,350
Less: DISTRIBUTIONS	17,312,000
RETAINED EARNINGS, end of year	<u>\$ 333,445,836</u>

## GOVERNMENT OF THE VIRGIN ISLANDS OF THE UNITED STATES

OFFICE OF  
THE LIEUTENANT GOVERNOR
**REPORT**  
 OF CORPORATION FRANCHISE TAX DUE  
 PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODE
DIVISION OF CORPORATION AND TRADES  
TEL. (340) 776-8313 FAX. (340) 776**DOMESTIC CORPORATION**(THIS REPORT IS DUE ON OR BEFORE JUNE 30<sup>th</sup> OF EACH YEAR)EMPLOYER I.D. No.  
[REDACTED]

Date of Report: June 22, 1999

Date of Last Report: N/A

This Report is for the Period Ended June 30<sup>th</sup>

- 1) **NAME OF CORPORATION:** Financial Trust Company, Inc.
- (a) **Address:** c/o Paul Hoffman, P.C., P.O. Box 870, St. Thomas, USVI
- (b) **Date of Incorporation:** November 6, 1998 00804-0870
- (c) **Kind of Business:** Services
- 2) **AMOUNT OF CAPITAL STOCK AUTHORIZED:**
- (a) **When last report filed** ..... \$ N/A
- (b) **On date of this report** ..... \$ 1,000 shares of comm stock, no par value
- 3) **AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:**
- (a) **As shown on last report filed** ..... \$ N/A
- (b) **Additional capital paid in since last report** ..... \$ 300,000
- (c) **Sum of (a) and (b)** ..... \$ 300,000
- (d) **Paid-in Capital withdrawn since last report** ..... \$ 0
- (e) **Paid-in Capital Stock at date of this report** ..... \$ 300,000
- (f) **HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD** ..... \$ 300,000
- 4) **COMPUTATION OF TAX:**
- (a) **At rate of \$1.50 per M (fractions of a thousand disregarded) on highest total paid-in capital stock as reported on Line 3(f) above** ..... \$ 450
- (b) **TAX DUE: (Above figure, or \$150 whichever is greater)** ..... \$ 450
- PENALTY AND INTEREST FOR LATE PAYMENT:**
- (a) **10% penalty for failure to pay by June 30<sup>th</sup>** ..... \$ 0
- (b) **1% interest for each month or part thereof by which payment is delayed beyond June 30<sup>th</sup>** ..... \$ 0
- (c) **Total Penalty And Interest:** ..... \$ 0
- TOTAL DUE AND FORWARDED HERewith (Sum of (4) (b) and (5) (c))** ..... \$ 450  
 (Attach check payable to The Lieutenant Governor.)

Certified Correct

  
Secretary

2/98

  
President

# ANNUAL REPORT

## ON DOMESTIC OR FOREIGN CORPORATIONS

(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 372, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE, REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS, THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION Financial Trust Company, Inc.  
 ADDRESS OF MAIN OFFICE c/o Paul Hoffman, P.C., P.O. Box 870, St. Thomas, USVI 00804-01  
 PRINCIPAL OFFICE IN THE VIRGIN ISLANDS Same  
 RESIDENT OR AUTHORIZED AGENT IN THE VI Paul Hoffman, 41-42 Kongens Gade, St. Thomas, USVI 00802  
 COUNTRY OR STATE IN WHICH INCORPORATED USVI  
 FISCAL YEAR COVERED BY LAST REPORT FILED N/A  
 FISCAL YEAR COVERED BY THIS REPORT December 31, 1998  
 AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR 1,000 shares, no par value  
 AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR 0  
 AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR 0  
 NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE  
Jeffrey E. Epstein, Director and President, P.O. Box 870, St. Thomas, USVI, 00804, serves until successor elected  
Darren K. Indyke, Director and Secretary, [REDACTED] NY, NY 10001, serves until successor elected  
Amanda J. Ellison, Director, [REDACTED] Palm Beach, FL 33480, serves until successor elected  
 DATED: 6.28.99

VERIFIED: [Signature]  
 (President or Vice President)  
[Signature]  
 Secretary

1. If last report filed does not cover the period immediately preceding the period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE.

Foreign Sales Corporations that are registered with the Security and Exchange Commission must furnish evidence of such registration and comply with the balance sheet and P & L Statements. FSC's that are not registered with the Commission are exempted from filing the General Balance Sheet and the Profit and Loss Statement.

**ANNUAL REPORT****ON DOMESTIC OR FOREIGN CORPORATIONS**

(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 373, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE, REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS, THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION: Financial Trust Company, Inc.

ADDRESS OF MAIN OFFICE: 6100 Red Hook Quarter, B3, St. Thomas, USVI 00802

PRINCIPAL OFFICE IN THE VIRGIN ISLANDS: Same

RESIDENT OR AUTHORIZED AGENT IN THE VI: Maria Hodge, 1340 Taarneberg St. Thomas, VI 00802

COUNTRY OR STATE IN WHICH INCORPORATED: United States Virgin Islands

FISCAL YEAR COVERED BY LAST REPORT FILED: December 31, 2006

FISCAL YEAR COVERED BY THIS REPORT: December 31, 2007

AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR: 1,000 shares no par value

AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR: 764.808

AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR: 764.808

NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE

Darren Indyke, Director/President, 6100 Red Hook Quarter, B3  
St. Thomas, VI 00802-1348; Serves until successor elected

Cecile de Jongh, Director/Vice President/Secretary  
St. Thomas, VI 00801, Serves until successor elected

Jeanne Brennan, Director/Vice President/Treasurer  
St Thomas, VI 00802, Serves until successor elected

DATED: June 27, 2008

VERIFIED

(PRESIDENT OR VICE PRESIDENT)(TREASURER OR ASST. TREASURER)

1. If last report filed does not cover the period immediately preceding this period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT PUBLIC ACCOUNTANT.



FINANCIAL TRUST COMPANY, INC.  
 EIN # [REDACTED]  
 BALANCE SHEET  
 December 31, 2002

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CASH	\$	106,082,128
INVESTMENTS		280,140,608
FIXED ASSETS		389,697
OTHER ASSETS		95,096
TOTAL ASSETS	\$	<u>386,707,529</u>
ACCOUNTS PAYABLE	\$	5,328
OTHER LIABILITIES		<u>55,070,514</u>
		<u>55,075,842</u>
STOCKHOLDER'S EQUITY		
Common stock and paid in capital		55,297,888
Retained earnings		<u>276,333,799</u>
		<u>331,631,687</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	\$	<u>386,707,529</u>

STATEMENT OF INCOME AND RETAINED EARNINGS  
 Year ended December 31, 2002

Investment income	\$	44,720,327
Fee income		77,680,429
Total revenues		<u>122,400,756</u>
General and administrative expenses		1,842,476
Investment expenses		2,366,736
Total expenses		<u>4,209,212</u>
NET INCOME		118,191,544
BEGINNING RETAINED EARNINGS		158,142,255
ENDING RETAINED EARNINGS	\$	<u>276,333,799</u>